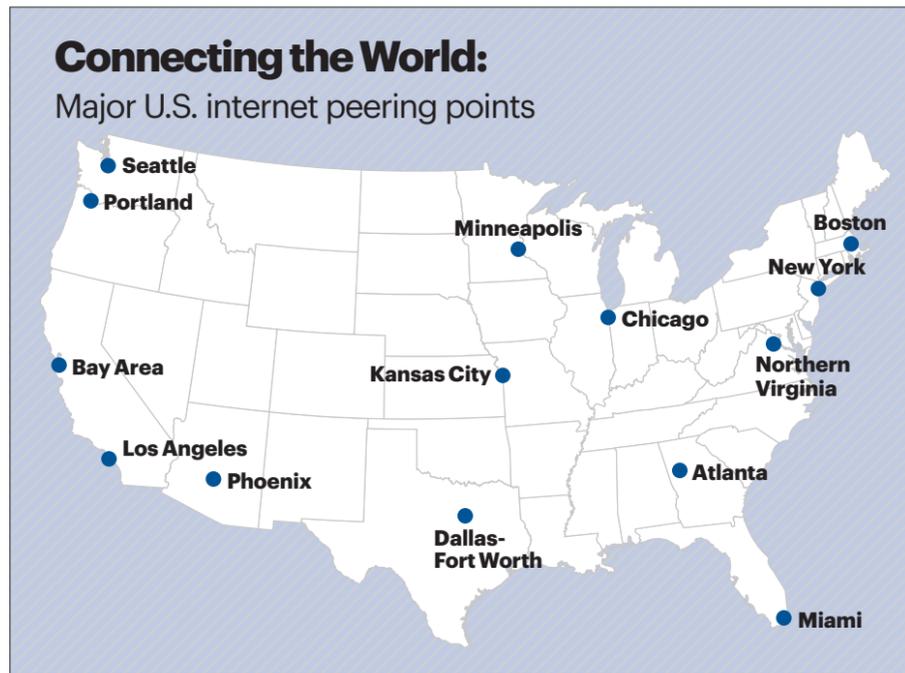# Digital Infrastructure

Dallas–Fort Worth is situated in a near-perfect geographic region for IT hosting and data center operations. North Texas is in the Central Time Zone, which is effective for companies operating on both coasts. And DFW offers plenty of land for massive data centers along with a temperate climate and lower construction and operations costs than other U.S. markets.

Speed and reliability are important for any IT operation, and high-speed fiber and 5G connectivity is widely available in the area. Compared to other peering-point hubs, DFW offers some of the lowest power rates for large industrial users.

Connecting the World:
Major U.S. internet peering points

Seattle
Portland
Minneapolis
Boston
New York
Chicago
Northern Virginia
Bay Area
Kansas City
Los Angeles
Phoenix
Atlanta
Dallas-Fort Worth
Miami

North Texas' central location is a significant attraction for data centers that service major companies and headquarters across financial services, energy, health care, and other data-critical sectors.

The Telecom Corridor

Located 15 miles north of downtown Dallas, the Telecom Corridor encompasses approximately 30 square miles. This includes the city of Richardson, the Texas Instruments campus, and the west side of Waterview Parkway near the University of Texas at Dallas campus.

The Telecom Corridor area is one of the most significant and unique high-tech business concentrations in the United States. Some of the telecommunications industries represented in the area include:
- Carriers/service providers
- Telecom equipment manufacturers
- Consulting firms
- Wireless communications companies
- Photonics/optics networking firms

AT&T, Fujitsu, Cisco Systems, Verizon, Collins Aerospace, and Raytheon, an RTX Business, are some of the well-known firms located here.

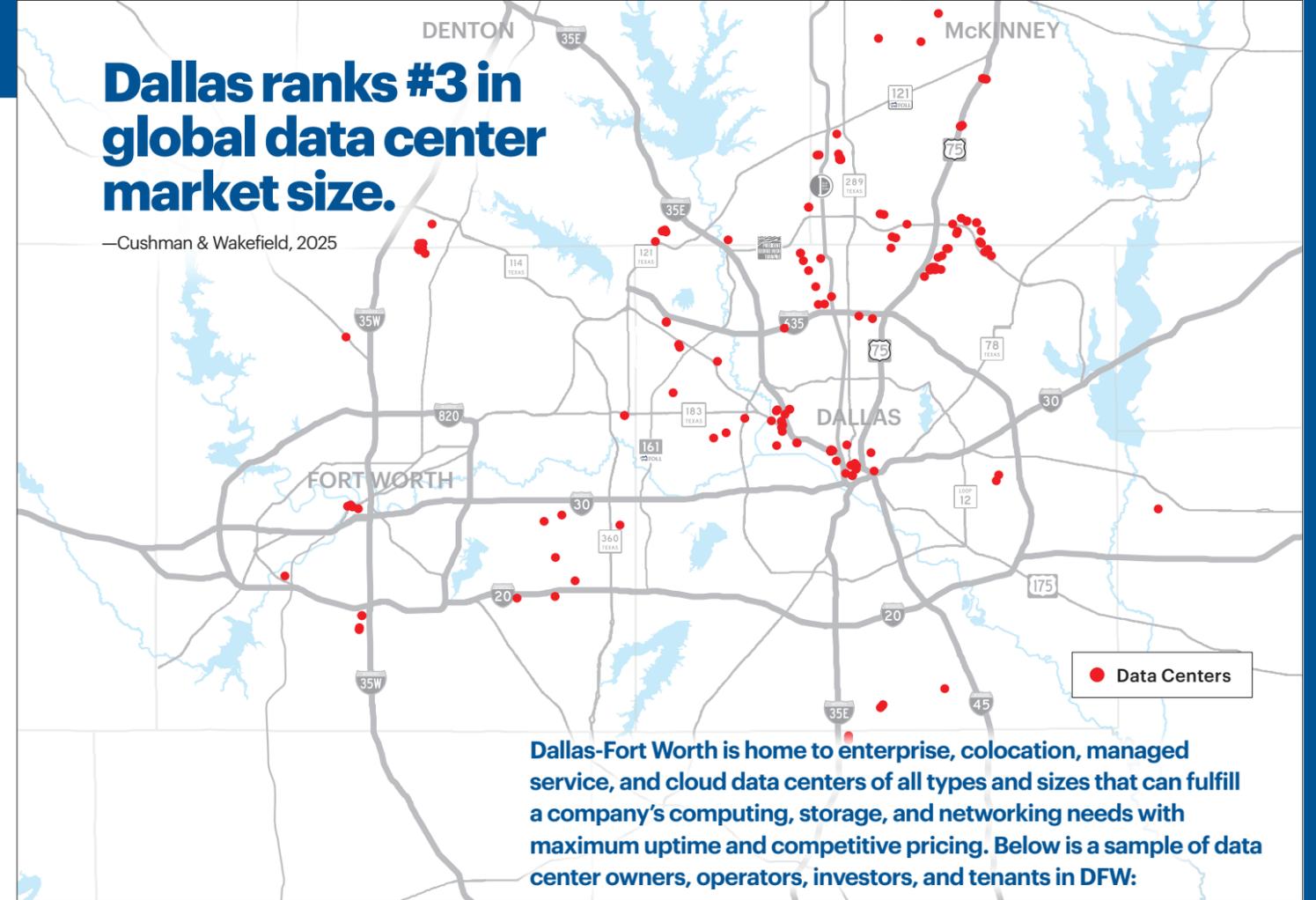## Low Occurrence of Natural Disasters

The low probability of a natural disaster in the North Texas region reduces operational risk considerably. The region is geographically dormant, and the likelihood of business disruption resulting from inclement weather remains low.

Availability of Network Providers

Many broadband providers operate in Dallas, Fort Worth, and throughout the North Texas region. Fiber service is widely available. AT&T, T-Mobile, and Verizon all offer 5G coverage in Dallas. The concentration of access and total bandwidth guarantees low latency and ensures redundancy.

Texas Electric Power Grid— ERCOT

The Texas electric power grid, ERCOT, gives data center operators a competitive advantage due to its independence from electric grids in other states. This autonomy reduces the risk of rolling power outages, improves reliability, and reduces volatility in prices.

Dallas ranks #3 in global data center market size.

—Cushman & Wakefield, 2025

DENTON
McKINNEY
DALLAS
FORT WORTH

● Data Centers

Dallas-Fort Worth is home to enterprise, colocation, managed service, and cloud data centers of all types and sizes that can fulfill a company's computing, storage, and networking needs with maximum uptime and competitive pricing. Below is a sample of data center owners, operators, investors, and tenants in DFW:

Industrial Power Rates for Major U.S. Data Centers

Market	Average Power Rate (cents/kWh)
Central Washington	$0.03-$0.05
Charlotte/Raleigh	$0.06-$0.065
Phoenix	$0.06-$0.07
Atlanta	$0.06-$0.08
Dallas-Fort Worth	**$0.06-$0.085**
Austin/San Antonio	$0.06-$0.10
Northern Virginia	$0.065-$0.09
Denver	$0.067-$0.0775
Chicago	$0.0675-$0.0775
Seattle	$0.07-$0.12
Houston	$0.075-$0.095
Minneapolis	$0.08-$0.10
New York Tri-State	$0.09-$0.12
Hillsboro, OR	$0.10-$0.12
Silicon Valley	$0.12-$0.271
Southern California	$0.14-$0.33

Source: CBRE

Source: CoStar

5C Group
365 Data Centers
Alcon
Aligned Data Centers
AT&T
Atos
Bank of America
Blackstone Group
Blue Cross Blue Shield
Charles Schwab
Cisco Systems
Citigroup
Cloudnium
Cogent Communications
ColoCrossing
Cologix Data Centers
ColoHouse
Compass Datacenters
Consolidated Communications
CoreSpace
CoreWeave
Csquare Data Centers
CyrusOne
DataBank
DigiCo Infrastructure REIT
Digital Realty

Diversified Management Plus
Edged Energy
Epic.io
Equinix
Ericsson
Evocative
Experian
Flexential
Fortinet
Foundry Commercial
GI Partners
GigaTera Communications
Global Infrastructure Partners
Global IP Networks
GM Financial
Google
H5 Colo
HCA
Hivelocity
Hunt Realty
IBM
JPMorgan Chase
Landmark Dividend
Las Vegas Sands
Legacy Investing
Logix

Lumen
Menlo Equities
Meta
NEC
NTT
Overwatch Capital
PowerHouse
Prime Data Centers
Provident Data Centers
Provision Data Service
QTS Data Centers
Rackspace
Riot Platforms
ScaleMatrix
Skybox Datacenters
Southwest Airlines
Stack Infrastructure
State Farm
Stream Data Centers
Texas Instruments
TierPoint
TXU Energy
University of Texas at Dallas
UT Southwestern
Vantage Data Centers
Vazata
Verizon