

## Water, Sewer, Gas, & Telecommunications

Dallas-Fort Worth is expected to continue growing at a rapid rate. In order to keep up with projected demand for utilities, the region's leaders have made it a priority to secure reliable sources of water and gas. The area's numerous lakes and the abundance of natural gas reserves, located in the geologic formation known as the Barnett Shale, ensure that DFW will have access to these resources in the decades to come.

AT&T and Texas Instruments, along with other telecommunications and technology companies that call DFW home, are helping to elevate the region as a strong telecommunications hub. Multiple carriers' fiber networks connect North Texas cities to one another, as well as to the rest of the U.S. and the world. And with the proliferation of 5G technologies by all of the major service providers, businesses in DFW have an unlimited ability to connect internally, to other businesses, and to their customers.

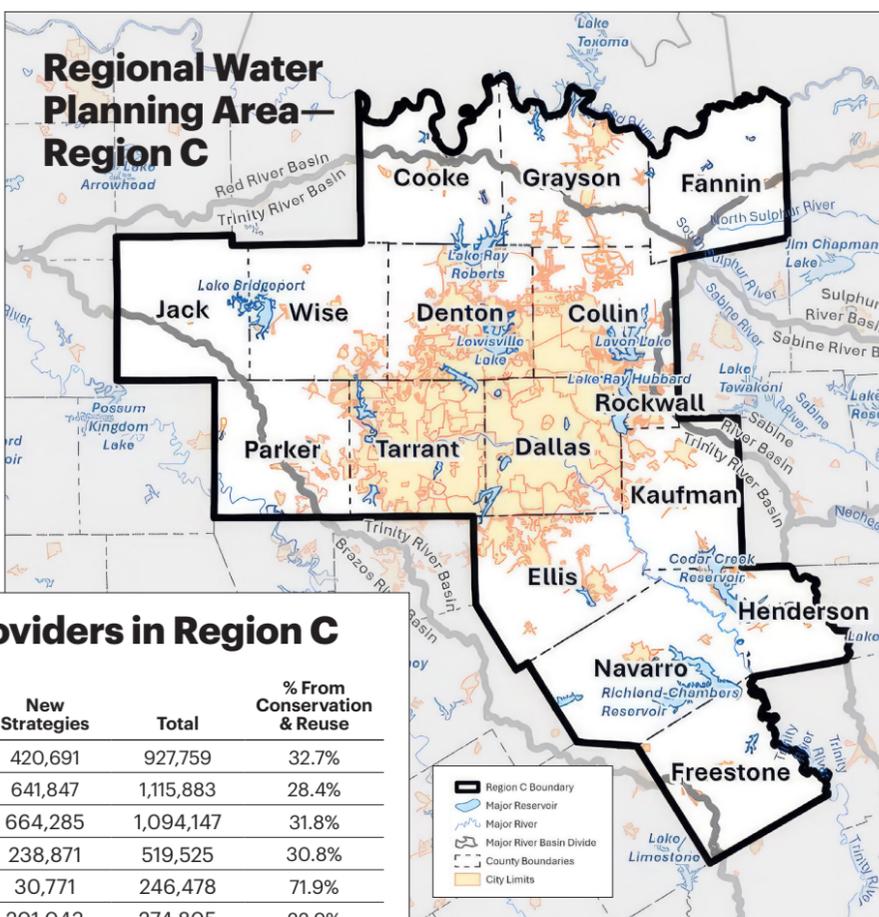
Redundancies in connectivity, combined with relative freedom from natural disasters, means minimal risk of downtime for any business operating in the region.

## Rates and Infrastructure Within DFW

### Water and Sewer

Residential	Price per 1,000 gallons		
	Water	Sewer	
Up to 4,000	\$2.07	\$5.88	
4,001 to 10,000	\$4.53	\$5.88	
10,001 to 20,000	\$7.44	\$5.88	
20,001 to 30,000	\$10.61	\$5.88	
Above 30,000	\$12.35	\$5.88	
General Services	Water	Sewer	
	Up to 10,000	\$4.97	\$5.12
	Above 10,000	\$5.46	\$5.12
	Above 10,000 and 1.4 times annual average	\$8.10	\$5.12

\*Prices reflect prompt-pay discount and are effective Oct. 1, 2025  
Source: Dallas Water Utilities



### 2080 Supplies for Water Providers in Region C

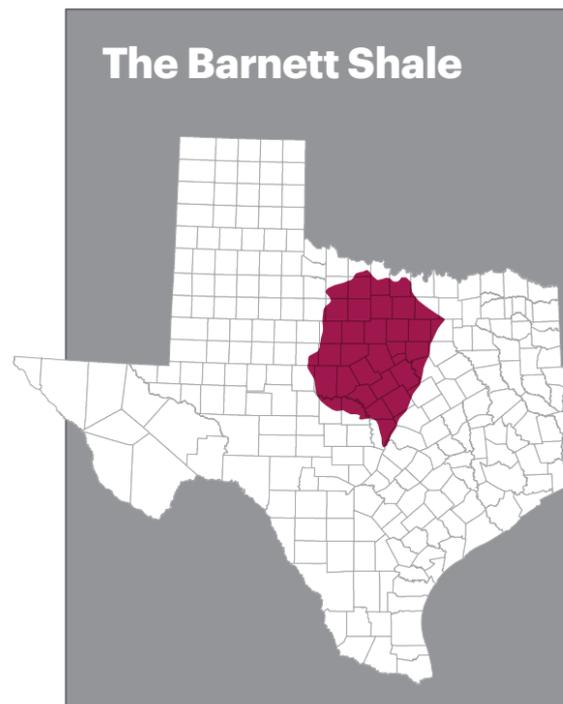
(Acre-feet per year)

Wholesale Water Provider	Current Available	New Strategies	Total	% From Conservation & Reuse
Dallas Water Utilities	507,068	420,691	927,759	32.7%
Tarrant Regional Water District	474,036	641,847	1,115,883	28.4%
North Texas Municipal Water District	429,862	664,285	1,094,147	31.8%
City of Fort Worth	280,654	238,871	519,525	30.8%
Trinity River Authority	215,707	30,771	246,478	71.9%
Upper Trinity Regional Water District	73,762	201,043	274,805	22.9%
Corsicana	13,452	12,237	25,689	4.0%
Greater Texoma Utility Authority	22,679	49,003	71,682	2.8%
<b>Total for Region C*</b>	<b>1,590,440</b>	<b>1,869,546</b>	<b>3,459,986</b>	
<b>2080 Demand in Region C</b>			<b>3,028,785</b>	

Source: Region C Water Planning Group

\*Current sources include only those that are connected. Some supplies are used by more than one supplier. For example, TRWD supplies water to TRA and Fort Worth, DWU supplies water to UTRWD, etc.

### The Barnett Shale



### Natural Gas Rates\*

	Customer Charge per Month	Commodity Charge/CcF
<b>Residential</b>	\$37.53	\$0.50759
<b>Commercial</b>	\$88.01	\$0.16706
<b>Industrial</b>	\$1,803.25	\$0.6174 (0-1,500 MMBtu) \$0.4504 (Next 3,500 MMBtu) \$0.0709 (over 5,000 MMBtu)

\*Rates are for Dallas only - different rates apply to other cities and unincorporated areas. Excludes additional charges such as gas cost recovery, weather normalization, taxes and fees. Rate is current as of October 1, 2025 and is subject to change.

Source: Atmos Energy

◀ **The Barnett Shale is one of the largest natural gas fields in North America.** Exploration, drilling, and production in the Barnett Shale have transformed the economy with thousands of jobs and millions of dollars in investment, and contributed to opportunities and prosperity for the entire region.

## Telecommunications

### Major U.S. Internet Peering Points



◀ Connectivity is a core strength of Dallas-Fort Worth. It is one of the primary peering points of all U.S. internet traffic, enabling companies located here to have fast and reliable access to the world's telecommunications infrastructure.

# Electricity

The Dallas-Fort Worth region ranks close to the national median in terms of overall electric rates. The state of Texas operates on a power grid separate from that of the rest of the country, meaning DFW ranks high in electrical systems reliability.

The Electric Reliability Council of Texas (ERCOT) manages the flow of electric power to 27 million Texas customers, representing about 90 percent of the state's electric load.

In North Texas, Oncor is the investor-owned, regulated utility that provides electricity transmission and distribution to residential, commercial, and industrial customers. However, Texas has a deregulated electricity market, so consumers can shop around for providers, giving them flexibility in pricing, products, and services.

## Dallas Area Estimated Electricity Costs

### Residential

Average Rate (kWh)	Est. Monthly Bill
500 kWh 🏠 <b>0.149</b>	<b>\$75</b> 🏠
1000 kWh 🏠 <b>0.144</b>	<b>\$144</b> 🏠
2000 kWh 🏠 <b>0.141</b>	<b>\$282</b> 🏠

### Commercial

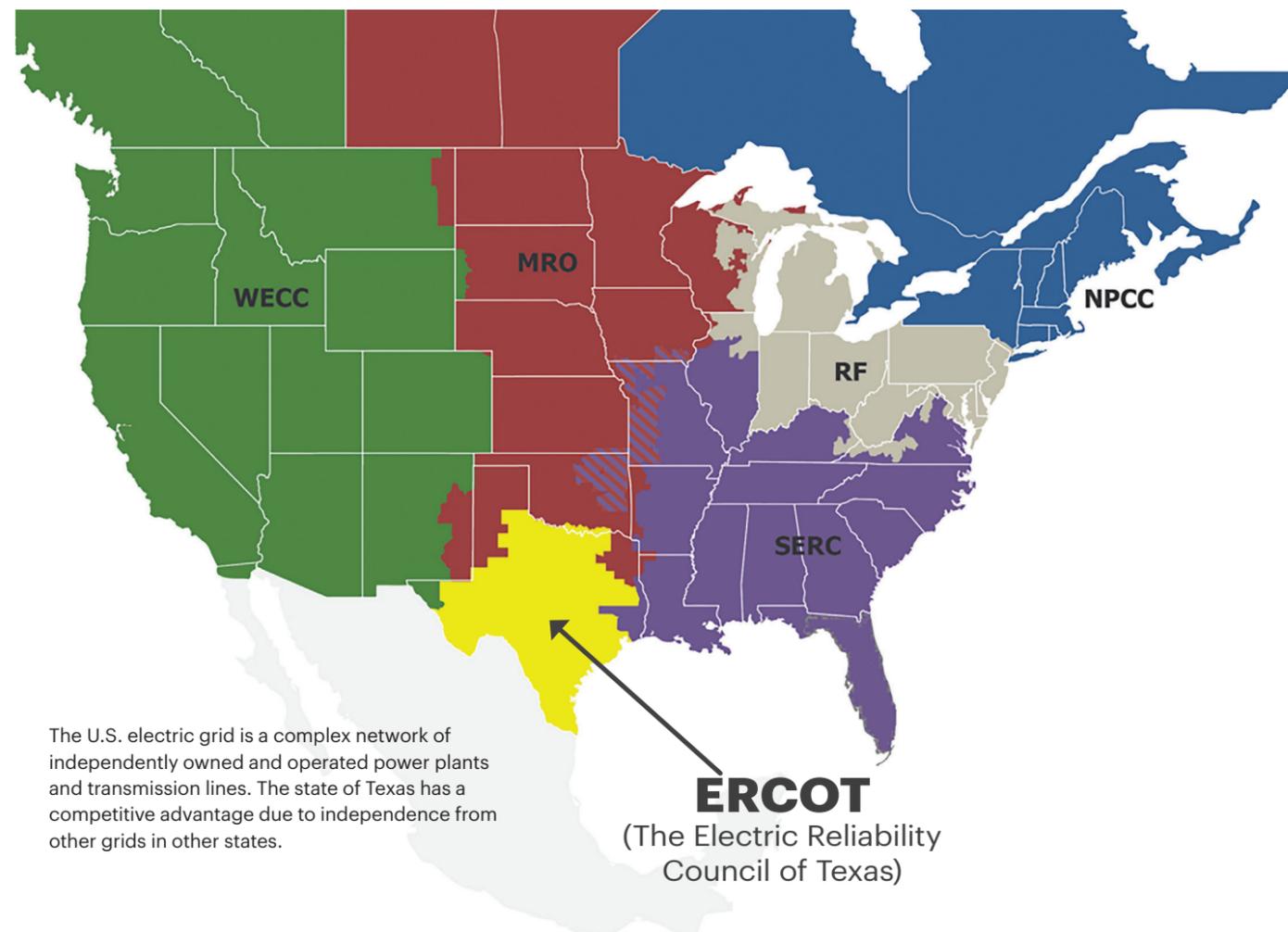
Est. Rate (kWh)	Est. Monthly Bill
10,000 kWh 🏢 <b>0.120</b>	<b>\$1,197</b> 🏢
30,000 kWh 🏢 <b>0.106</b>	<b>\$3,179</b> 🏢
80,000 kWh 🏢 <b>0.096</b>	<b>\$7,687</b> 🏢
200,000 kWh 🏢 <b>0.105</b>	<b>\$20,982</b> 🏢

### Industrial

Est. Rate (Power in MW; kWh)	Est. Monthly Bill
5 MW (3,600,000kWh) 🏭 <b>0.073</b>	<b>\$263,412</b> 🏭
20 MW (14,400,000 kWh) 🏭 <b>0.063</b>	<b>\$905,616</b> 🏭
50 MW (36,000,000 kWh) 🏭 <b>0.064</b>	<b>\$2,315,880</b> 🏭

Source: Power to Choose for residential average fixed rates among providers; Vistra Corp. for commercial and industrial estimates.

## U.S. Electric Grid



## Texas Electric Generation by Source (2024Q4-2025Q3)

Net Electricity Generation	GWh	% Total	U.S. Average
🔥 Coal-Fired	69,221	11.8%	16.3%
🔥 Petroleum-Fired	151	0.0%	0.4%
🏭 Natural Gas-Fired	288,615	49.3%	41.4%
☢️ Nuclear	40,716	7.0%	17.8%
💧 Hydroelectric	1,123	0.2%	5.5%
🌬️ Wind	128,073	21.9%	10.4%
☀️ Solar	54,615	9.3%	6.4%
🌿 Other Renewables	911	0.2%	1.4%
⚪ Other	1,890	0.3%	0.3%
<b>Total Net Electricity Generation</b>	<b>585,315</b>		

Source: Energy Information Administration