Semiconductors

As the birthplace of the integrated circuit, the Dallas-Fort Worth region is synonomous with semiconductors and electronic components. All digital technologies - from CPUs to LEDs and from smart phones to solar cells - are powered by the integrated circuit, or "chip". The first chip was successfully demonstrated in 1958 by Jack Kilby, an engineer at Texas Instruments (TI) headquartered in Dallas, Texas.

Today, the region boasts a robust upstream supply chain (i.e. materials that facilitate the semiconductor production process); midstream production capability (i.e. component manufacturing, semiconductor assembly and packaging); and downstream markets and applications (i.e. consumer and business products that utilize semiconductors and electronic device distribution).

DENTON



DFW is a major domestic producer of semiconductors. an industry that contributes about \$2.7 trillion to global GDP.



Industry Esta	ablishments	Avg. Employment
Semiconductor Machinery Manufacturing	10	264
Commercial and Service Industry Machinery Manufacturing	59	1,119
Radio and Television Broadcastin and Wireless Communications Equipment Manufacturing	19 44	2,446
Bare Printed Circuit Board Manufacturing	21	2,611
Semiconductor and Related Device Manufacturing	e 86	17,780
Capacitor, Resistor, Coil, Transform and Other Inductor Manufacturing	ner, 6	99

Avg. Employment **Establishments** Industry **Electronic Connector Manufacturing** 692 Printed Circuit Assembly (Electronic 40 2.384 Assembly) Manufacturing Other Electronic Component 46 2,014 Manufacturing Other Electronic Parts and 428 12,267 **Equipment Merchant Wholesalers Electronic and Precision Equipment** 346 6,454 Repair and Maintenance Total 1.101 48.130

Number of Semiconductor Industry Businesses

McKLNNEY

138 10

9 19 20

18

Source: Lightcast, Bureau of Labor Statistics

Legend:

Occupation

Jobs | Median hourly earnings



Electrical, Electronic, and Electromechanical 6.876 | \$18.77







3,456 | \$18.37

The Texas Legislature and Governor's Office have been particularly active in taking steps that will ensure the longterm success of regional semiconductor clusters in the state. Notable efforts include:

Texas CHIPS Act: Governor Abbott signed the Texas CHIPS Act (House Bill 5174) into law in June 2023. The Act is intended to leverage investments. encourage recruitment and expansion of companies, attract researchers and funding opportunities, and solidify Texas' status as a leader in semiconductor

manufacturing.

Semiconductor Innovation Consortium (TSIC): The TSIC serves as an advisory panel to the Governor and the Texas Legislature and is charged with implementing a comprehensive statewide strategic plan to make Texas the global leader in semiconductor manufacturing.

Texas Semiconductor **Innovation Fund** (TSIF): TSIF may be used to match funding to state entities, such as institutions of higher education: for semiconductor research, design, and manufacturing projects; and for grants to business entities with an established presence in the state of Texas to encourage semiconductorrelated economic development.

Texas CHIPS Office: The Texas CHIPS Office is a newly formed division of the Texas Economic Development & Tourism Office in the Office of the Governor. It was created to administer the

TSIC and TSIF.

Sample of Semiconductor Companies in Dallas-Fort Worth

	Company	Specialty		Company	Specialty
1	Micron	Chip Design, R&D	11	Mediatek	R&D
2	University of North Texas	R&D	12	Onsemi	Chip Design, R&D
3	Diodes Inc.	Chip Design, R&D	13	Onto Innovations	Chip Design, R&D
4	Akoustis	Chip Design	14	arm	R&D
5	University of Texas at Dall	as R&D	15	Qorvo	Mfg.
6	Southern Methodist Univ	ersity R&D	16	Littelfuse	Mfg., R&D
7	University of Texas at Arlin	ngton R&D	17	Analog Devices	Chip Design, R&D
8	Texas Instruments	Mfg., R&D	18	EMD Electronics	Mfg.
9	Texas Instruments	Mfg.	19	Global Wafers	Mfg.
10	Infinera	R&D	20	Coherent	Mfg.



Anchored by the Dallas-Fort Worth Metroplex, the Texoma region – an area comprising 29 counties from north central Texas and southeastern Oklahoma - is a Semicondoutor

The Tech Hubs Program was enacted as part of the CHIPS and Science Act of 2022. Each tech hub designee is responsible for supercharging its regional support system to become a global leader in a specific technology within a

Texoma's semiconductor stakeholders offer a consistent cadence of announcements signaling advances in chip

design, material efficiency, and end-use functionality as well as innovative concepts that strengthen the semiconductor ecosystem such as mobile fablets™

your day.

Most of the 8 billion people living today were born in the age of semiconductors. According to research cited by the North Texas Semiconductor Institute, approximately 1.2 trillion chips were sold in 2023, nearly 150 chips per person per year. There's a good chance you're interacting with devices

LEARN MORE

Find out more about how the Dallas-Fort Worth region spurred a technological revolution and continues to drive innovation in the semiconductor industry today

powered by semiconductors every minute of



WWW.DALLASCHAMBER.COM

Includes key information on:

EDUCATION AND RESEARCH

WORKFORCE AND TRAINING

JOBS AND WAGES

LEGISLATION AND **FUNDING**



Industrial 8,139 | \$49.09

2025



Electronics Computer

Engineers, Except 4,056 | \$60.62



136.751 | \$48.93



37,530 | \$17.70

DALLAS REGIONAL ECONOMIC DEVELOPMENT GUIDE