DALLAS – FORT WORTH WELCOMES INTERNATIONAL COMPANIES
1: Dallas – Fort Worth – Arlington
2: San Antonio – New Braunfels
3: Houston – Sugar Land – Baytown
4: College Station
5: Austin – Round Rock – San Marcos
LARGEST TEXAS METROPOLITAN REGIONS

TEXAS POPULATION: 28.3 MILLION

DFW and Houston each represent about 1 in 4 Texas residents, together accounting for half of Texas’ population.

DFW 7.4M
Houston 6.9M
San Antonio 2.5M
Austin 2.3M
# POPULATION OF LARGEST U.S. REGIONS

## 1990

<table>
<thead>
<tr>
<th>Rank</th>
<th>City</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>New York</td>
<td>16.8 Million</td>
</tr>
<tr>
<td>2</td>
<td>Los Angeles</td>
<td>11.3 Million</td>
</tr>
<tr>
<td>3</td>
<td>Chicago</td>
<td>8.2 Million</td>
</tr>
<tr>
<td>4</td>
<td>Philadelphia</td>
<td>5.4 Million</td>
</tr>
<tr>
<td>5</td>
<td>Detroit</td>
<td>4.2 Million</td>
</tr>
<tr>
<td>6</td>
<td>Boston</td>
<td>4.1 Million</td>
</tr>
<tr>
<td>7</td>
<td>Washington D.C.</td>
<td>4.1 Million</td>
</tr>
<tr>
<td>8</td>
<td>Miami</td>
<td>4.1 Million</td>
</tr>
<tr>
<td>9</td>
<td>Dallas – Fort Worth</td>
<td>3.9 Million</td>
</tr>
<tr>
<td>10</td>
<td>Houston</td>
<td>3.8 Million</td>
</tr>
</tbody>
</table>
## POPULATION OF LARGEST U.S. REGIONS 2018

<table>
<thead>
<tr>
<th>Rank</th>
<th>City</th>
<th>Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>New York</td>
<td>20.2 Million</td>
</tr>
<tr>
<td>2.</td>
<td>Los Angeles</td>
<td>13.4 Million</td>
</tr>
<tr>
<td>3.</td>
<td>Chicago</td>
<td>9.5 Million</td>
</tr>
<tr>
<td>4.</td>
<td>Dallas – Fort Worth</td>
<td>7.4 Million</td>
</tr>
<tr>
<td>5.</td>
<td>Houston</td>
<td>6.9 Million</td>
</tr>
<tr>
<td>7.</td>
<td>Miami</td>
<td>6.2 Million</td>
</tr>
<tr>
<td>8.</td>
<td>Philadelphia</td>
<td>6.1 Million</td>
</tr>
<tr>
<td>9.</td>
<td>Atlanta</td>
<td>5.9 Million</td>
</tr>
<tr>
<td>10.</td>
<td>Boston</td>
<td>4.8 Million</td>
</tr>
</tbody>
</table>

Adding 140,000+ new residents each year.
DFW POPULATION GROWTH ESTIMATES

- **3.3 MINUTES**: 1 PERSON
- **AN HOUR**: 18 PEOPLE
- **A DAY**: 432 PEOPLE
- **A WEEK**: 3,024 PEOPLE
- **A YEAR**: 140,000 PEOPLE

Population Growth Estimates:

- **2020**: 7,894,214
- **2030**: 10,001,371
- **2040**: 12,890,587
- **2050**: 16,768,007
COMMUTING PATTERNS

WISE 56%
- 7% to DENTON
- 5% to PARKER
- 4% to SOMERVELL

DENTON 47%
- 9% to TARRANT
- 26% to PARKER

COLLIN 58%
- 12% to WISE
- 32% to DALLAS

HUNT 68%
- 6% to COLLIN
- 16% to ROCKWALL

PARKER 48%
- 44% to TARRANT

TARRANT 79%
- 17% to DALLAS

DALLAS 85%
- 45% to ROCKWALL

JOHNSON 46%
- 42% to TARRANT

ELLIS 52%
- 37% to JOHNSON

SOMERVELL 61%
- 6% to JOHNSON

KAUFMAN 42%
- 45% to ELLIS

Live and work in the same county
Travel out of county for work
A 4bed/2bath house that would cost just over $1.2M in San Francisco would only cost about $319k in Dallas.

The cost of doing business is 3% lower in Dallas than the national average.
DFW Economy 3.6 Million
DFW Region Labor Force

APRIL Y-O-Y JOB GROWTH

TOP 3 U.S. METROS

Dallas-Fort Worth 119,900
New York 113,500
Los Angeles 94,100

OTHER TEXAS METROS

Dallas-Fort Worth 119,900
Houston 84,500
Austin 36,300
San Antonio 23,100
385,000+
Students enrolled in higher education across Texas

272,745
Number of graduates in 2015 from the 100+ colleges and universities within Texas and its four adjacent states

47,141
Number of Bachelors, Masters and PhD degrees awarded in 2016 by DFW-area colleges and universities

10,094
Number of STEM degrees and certificates awarded by DFW-area colleges and universities in 2016
INDUSTRY DIVERSITY

- Trade, Transportation, Utilities: 20%
- Professional & Business Services: 19%
- Health Services & Education: 12%
- Public Administration & Government: 12%
- Leisure & Hospitality: 10%
- Finance: 6%
- Construction, Natural Resources & Mining: 5%
- Manufacturing: 7%
- Other: 5%
- Information: 3%
DFW is recognized as a Top 5 U.S. Metro for companies in the following industries:

- Aerospace (2nd)
- Automotive (5th)
- Business & Finance (4th)
- Energy (4th)
- Food & Beverage (1st)
- IT & Communication (3rd)
- Life Sciences (3rd)
- Machinery & Equipment (3rd)
- Metals (5th)
- Transportation & Logistics (2nd)
TEXAS AND DFW BUSINESS CLIMATE

Right to Work State
Texas and DFW Business Climate

- Right to Work State
- Low Worker Compensation Cost
- No State Income Tax
TEXAS AND BUSINESS CLIMATE

Right to Work State
Low Worker Compensation Cost
No State Income Tax
Ranked by CEOs as a Top 10 State for Business
TExAS AND DFW BUSINESS CLIMATE

- Right to Work State
- Low Worker Compensation Cost
- No State Income Tax
- Ranked by CEOs as a Top 10 State for Business
- Central USA Location for One Day Access
DFW International Airport by the Numbers:

- 170,000+ daily passengers
- 165 gates
- 24-hour operations
- 7 runways
- 5 terminals
- 4 simultaneous landings
- #1 largest carbon-neutral airport in North America
- 0 slot constraints
- 0 curfew hours

DIRECT FLIGHTS TO MAJOR WORLD CITIES

- 210 Non-Stop Destinations
- 182 Domestic Destinations
- 57 International Destinations

GLOBAL ACCESS
Texas Central Railway is developing the nation’s only high-speed rail line, connecting Dallas and Houston, the 4th and 5th largest economies and populations in the U.S.

Passengers will be able to travel between the two cities in approximately 90 minutes.

Estimated completion date would see service beginning in 2022.
### DOMESTIC ACCESS

<table>
<thead>
<tr>
<th>RING</th>
<th>HOURS</th>
<th>KILOMETERS</th>
<th>% POP. SERVED</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>10</td>
<td>966</td>
<td>16%</td>
</tr>
<tr>
<td>2</td>
<td>24</td>
<td>1,545</td>
<td>37%</td>
</tr>
<tr>
<td>3</td>
<td>48</td>
<td>2,887</td>
<td>93%</td>
</tr>
</tbody>
</table>
STRENGTH OF THE DFW ECONOMY

**Texas**
- $1.62T (Gross Product in USD)

**DFW**
- $512B (32% of state GDP)

DFW is the largest Texas region for:
- Gross Product in USD:
  - Russia
  - Spain
  - Mexico
  - Netherlands
  - Saudi Arabia
  - Argentina
  - Sweden
  - Poland
  - Belgium
  - Austria
  - UAE
  - South Africa
  - Singapore

High Tech Jobs: 31%
Manufacturing Jobs: 30%

DFW is #1 in the country for:
- Capital Investment and Job Creation
- MSA Per Capita GDP
- New Home Construction
DALLAS-FORT WORTH

IF DFW WERE A STATE
9TH IN GDP
8 NEW JERSEY | 10 NORTH CAROLINA

IF DFW WERE A COUNTRY
23RD IN GDP
22 SWEDEN | 24 NIGERIA

4TH LARGEST
METROPOLITAN REGION IN THE USA
DFW AND INTERNATIONAL TRADE: $69.37 BILLION

32.5% Exports from DFW to foreign countries

67.5% Imports from foreign countries to DFW

A GLOBAL TRADING CENTER

Top Goods Exported from DFW

<table>
<thead>
<tr>
<th>Goods</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aircraft and Parts</td>
<td>$7.3 billion</td>
</tr>
<tr>
<td>Semiconductors</td>
<td>$2.9 billion</td>
</tr>
<tr>
<td>Communication Equipment</td>
<td>$2.7 billion</td>
</tr>
<tr>
<td>Motor Vehicles</td>
<td>$2.3 billion</td>
</tr>
</tbody>
</table>

Top Services Exported from DFW

<table>
<thead>
<tr>
<th>Services</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Financial</td>
<td>$2.2 billion</td>
</tr>
<tr>
<td>Air Transportation</td>
<td>$1.7 billion</td>
</tr>
<tr>
<td>Freight</td>
<td>$1.7 billion</td>
</tr>
<tr>
<td>Management</td>
<td>$1.3 billion</td>
</tr>
<tr>
<td>Information Technology</td>
<td>$1.2 billion</td>
</tr>
</tbody>
</table>
WELCOME TO DFW

say yes to Dallas

is the Dallas Regional Chamber’s TALENT ATTRACTION campaign designed to help new residents feel at-home in the region by providing guides for dining, sports, shopping, outdoor entertainment, and art.

Visit sayyestodallas.com for more information about making the move to the Dallas Region!
WELCOME TO DFW

DALLAS INNOVATES

is the Dallas Regional Chamber’s INNOVATION guide designed to help entrepreneurs and investors learn more about and connect to the region’s innovation ecosystem.

Visit dallasinnovates.com for more information about innovation in the Dallas Region!
Visit dallaschamberpublications.com to access full copies of our other publications, including:

THE ECONOMIC DEVELOPMENT GUIDE – designed to serve as a comprehensive, objective overview of the Dallas Region, including in-depth and data-driven sections on the region’s business climate, population demographics, school districts, industry clusters, available taxes and incentives, and more.
Visit dallaschamberpublications.com to access full copies of our other publications, including:

**THE RELOCATION GUIDE** – designed to help new residents learn more about neighborhood, school, and lifestyle options in the region.

**THE REAL ESTATE REVIEW** – designed to inform people about finished, in-progress, and upcoming real estate development projects in the residential, commercial, and industrial fields.
Questions?

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