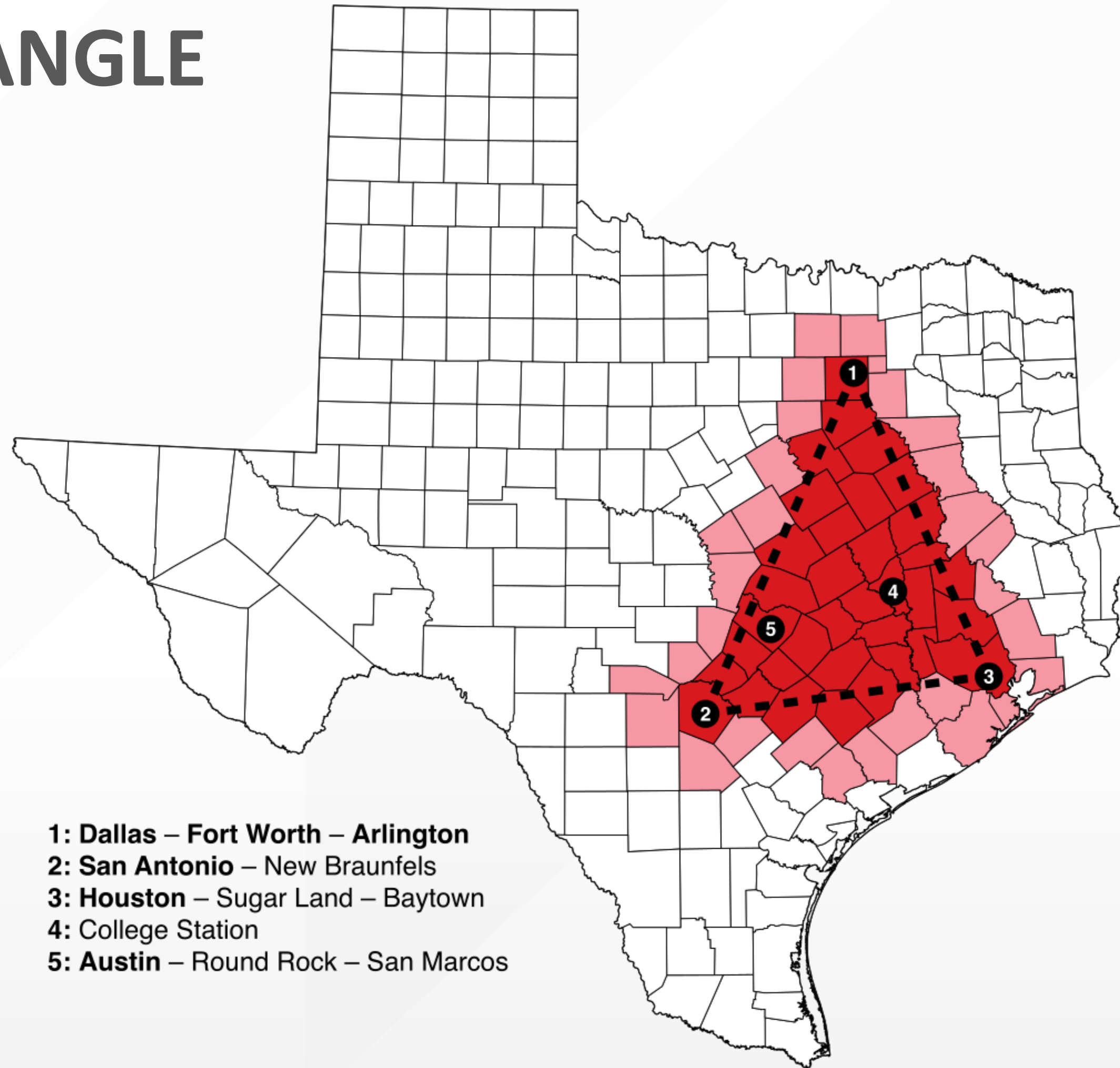


DALLAS – FORT WORTH
WELCOMES
INTERNATIONAL
COMPANIES





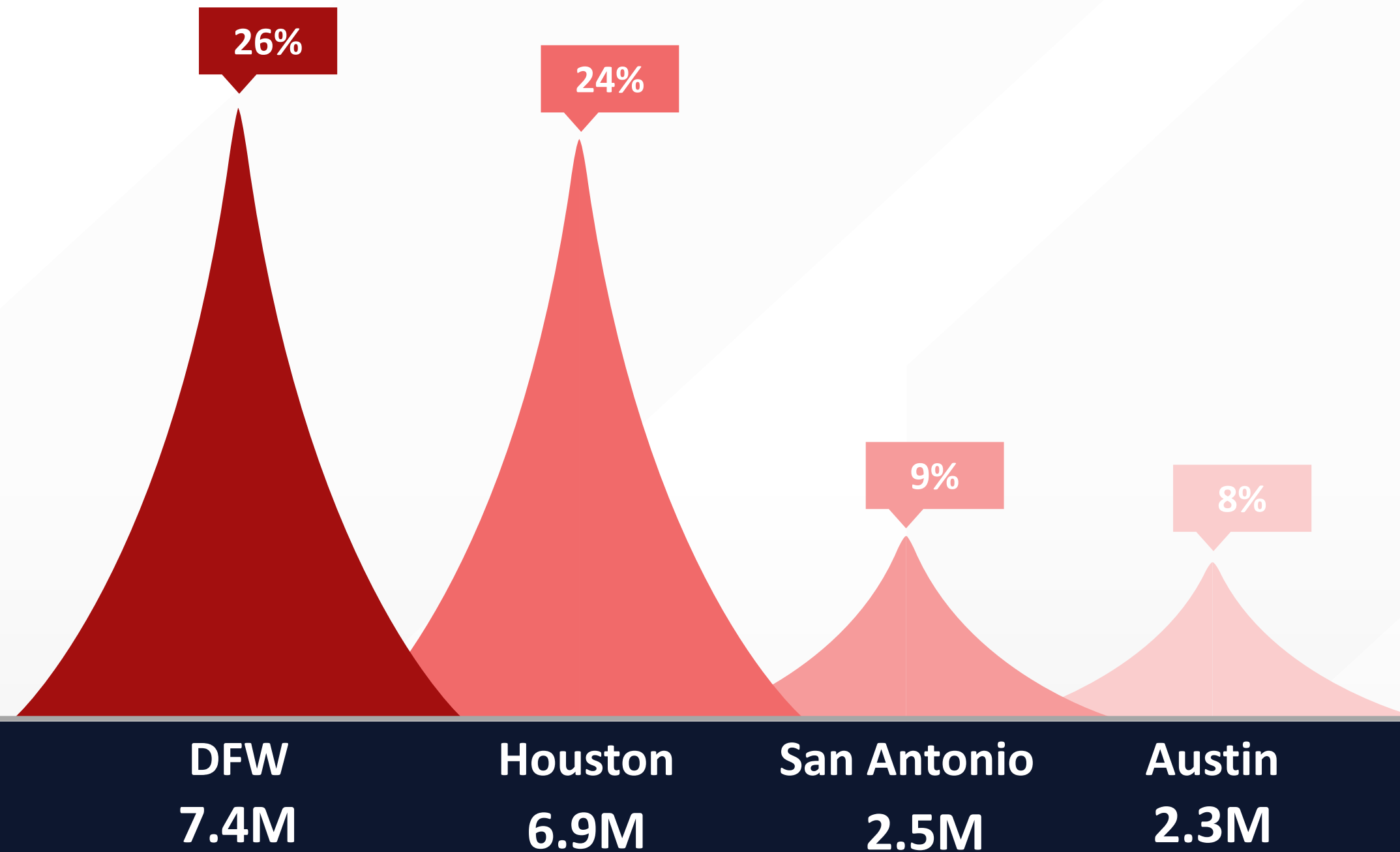
TEXAS TRIANGLE



- 1: **Dallas – Fort Worth – Arlington**
- 2: **San Antonio** – New Braunfels
- 3: **Houston** – Sugar Land – Baytown
- 4: College Station
- 5: **Austin** – Round Rock – San Marcos

LARGEST **TEXAS** METROPOLITAN REGIONS

5



TEXAS POPULATION:
28.3 MILLION

DFW and Houston each represent about 1 in 4 Texas residents, together accounting for half of Texas' population

POPULATION OF LARGEST U.S. REGIONS

6

1990

.....

1. New York	16.8 Million
2. Los Angeles	11.3 Million
3. Chicago	8.2 Million
4. Philadelphia	5.4 Million
5. Detroit	4.2 Million
6. Boston	4.1 Million
7. Washington D.C.	4.1 Million
8. Miami	4.1 Million
9. Dallas – Fort Worth	3.9 Million
10. Houston	3.8 Million

POPULATION OF LARGEST U.S. REGIONS

7

2018

1. New York	20.2 Million	
2. Los Angeles	13.4 Million	
3. Chicago	9.5 Million	
4. Dallas – Fort Worth	7.4 Million	Adding 140,000+ new residents each year.
5. Houston	6.9 Million	
6. Washington D.C.	6.2 Million	
7. Miami	6.2 Million	
8. Philadelphia	6.1 Million	
9. Atlanta	5.9 Million	
10. Boston	4.8 Million	



DFW POPULATION GROWTH ESTIMATES

3.3 MINUTES
➔ 1 PERSON

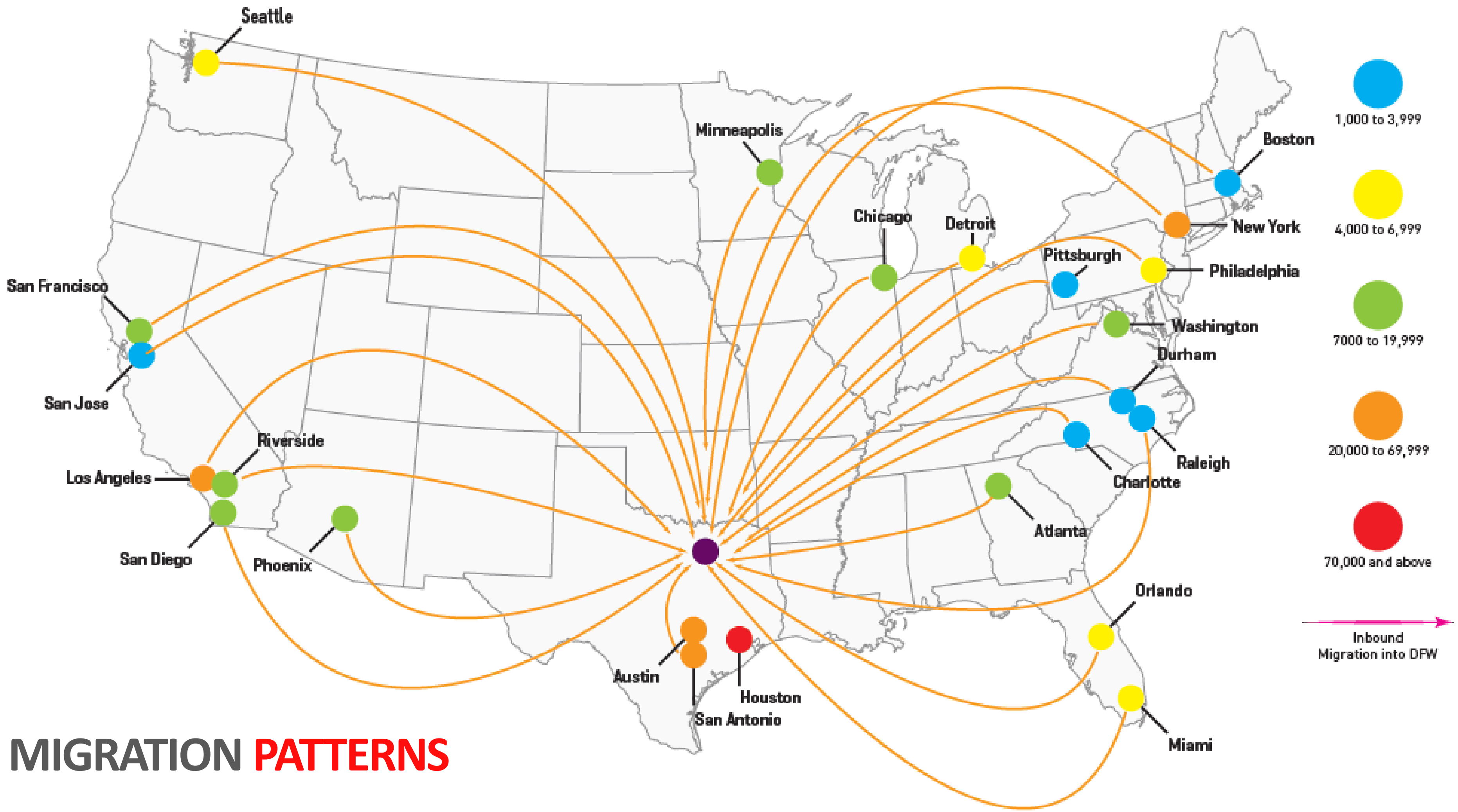
AN HOUR
➔ 18 PEOPLE

A DAY
➔ 432 PEOPLE

A WEEK
➔ 3,024 PEOPLE

A YEAR
➔ 140,000 PEOPLE

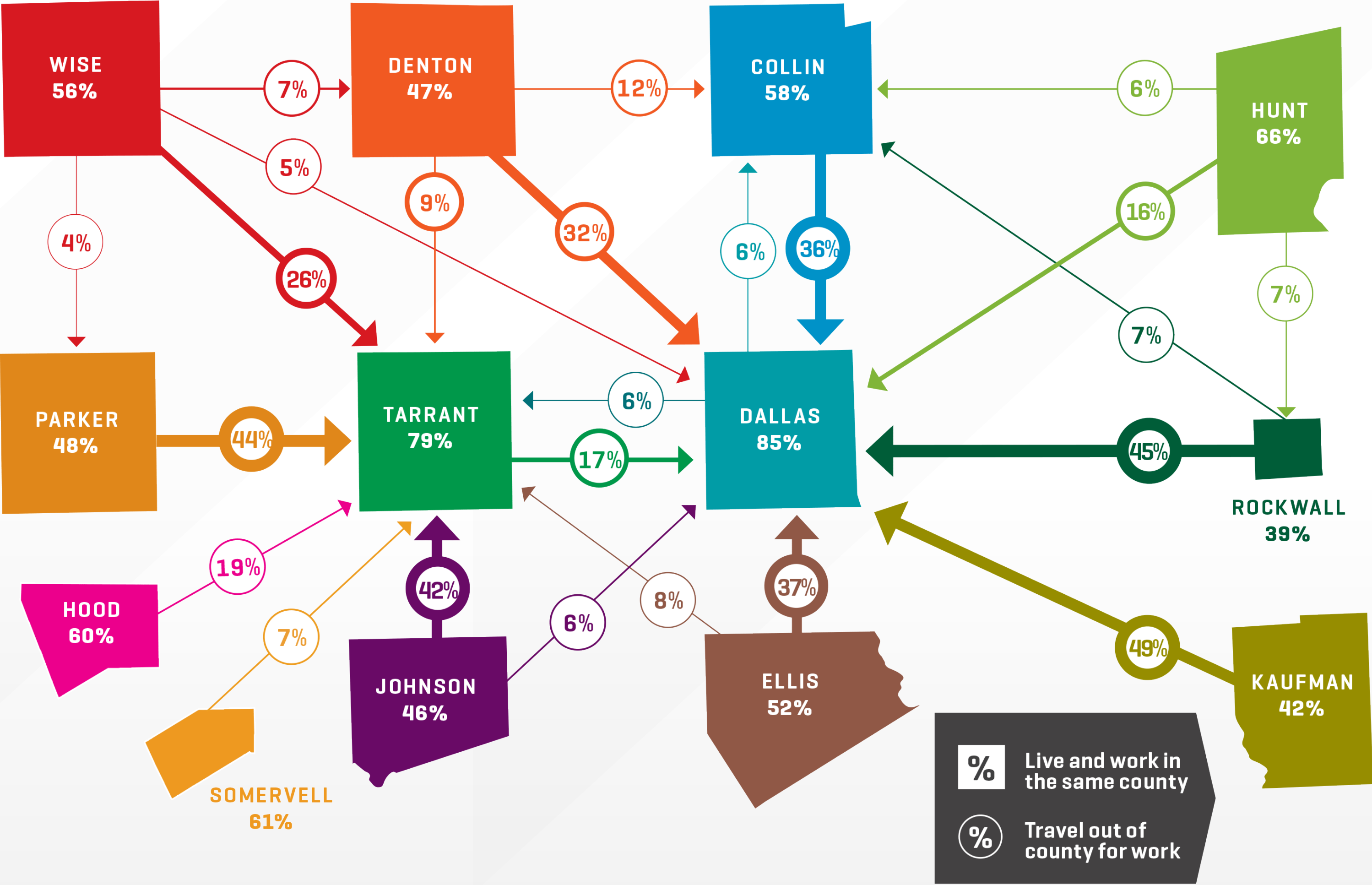




MIGRATION PATTERNS

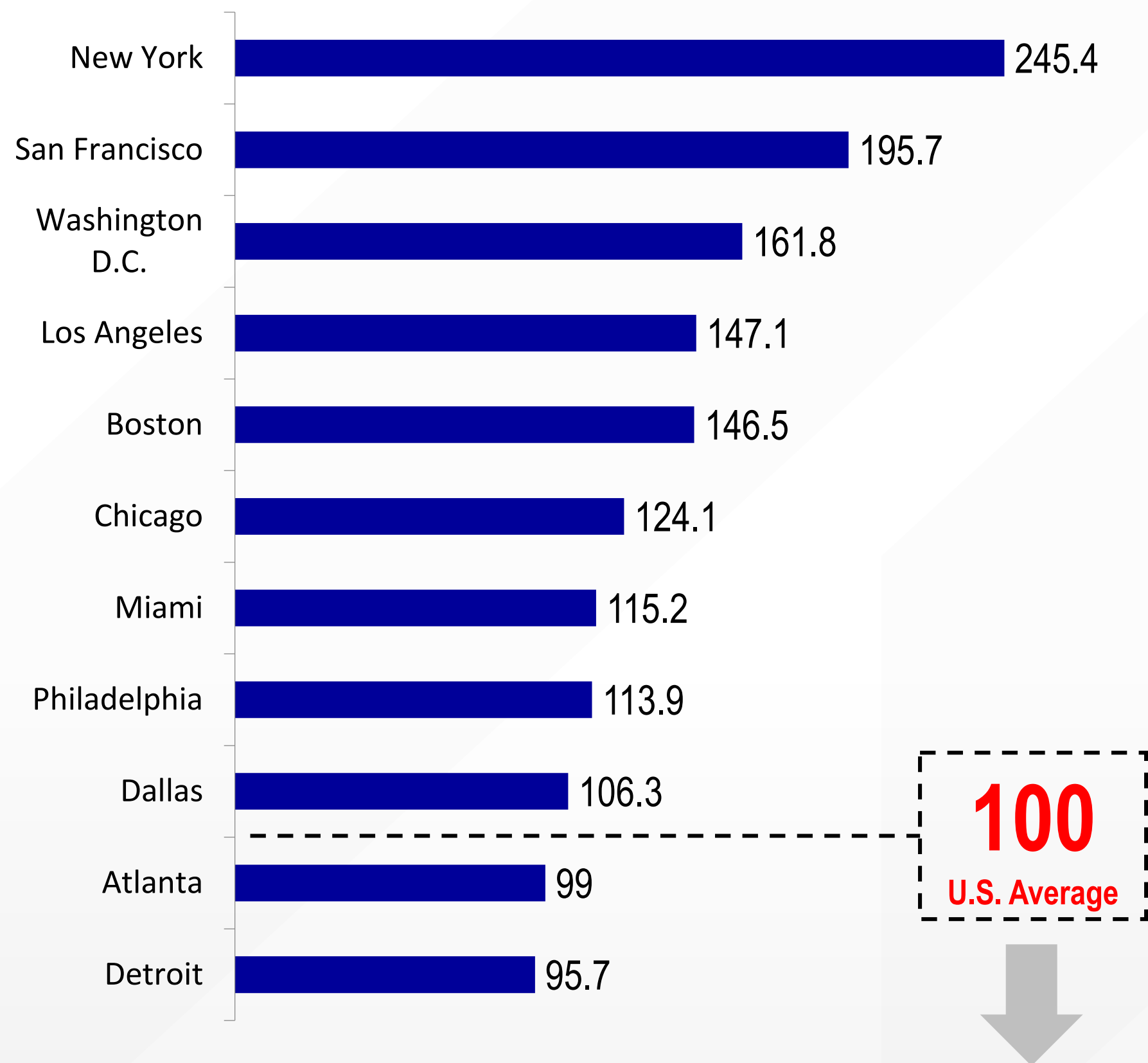


COMMUTING PATTERNS



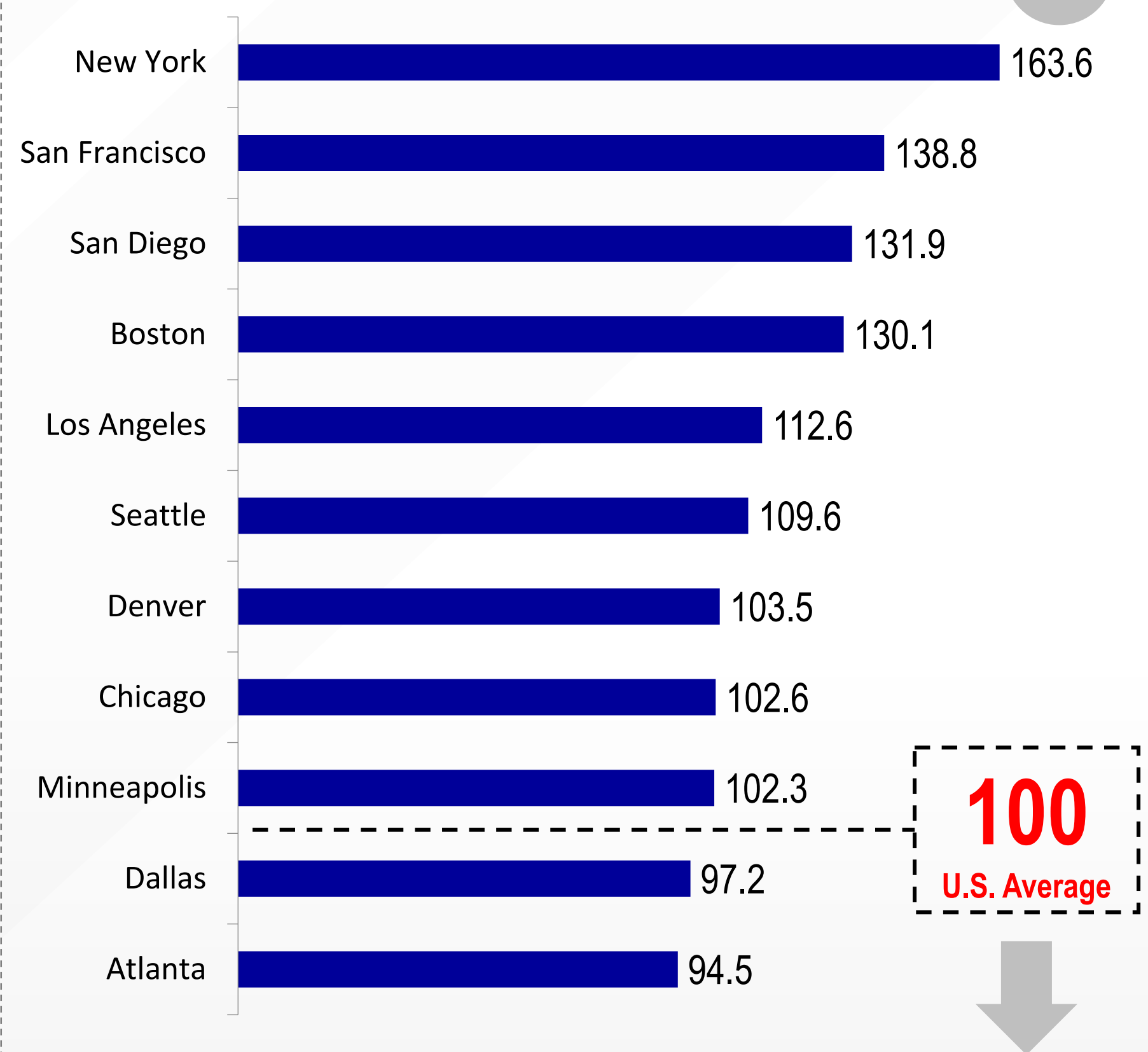


THE COST OF LIVING



A 4bed/2bath house that would cost **just over \$1.2M** in San Francisco would only cost about **\$319k** in Dallas.

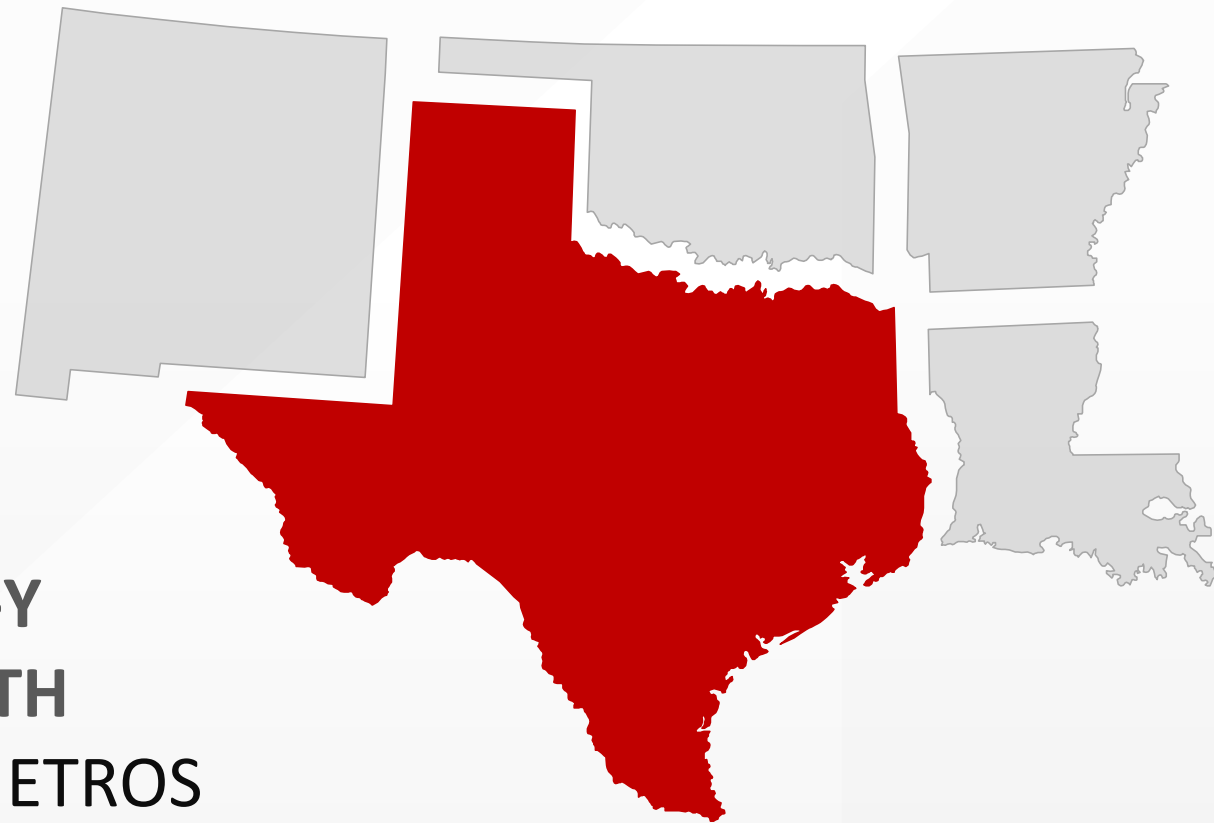
THE COST OF DOING BUSINESS



The cost of doing business is **3% lower** in Dallas than the national average

APRIL Y-O-Y
JOB GROWTH
TOP 3 U.S. METROS

Dallas-Fort Worth	119,900
New York	113,500
Los Angeles	94,100

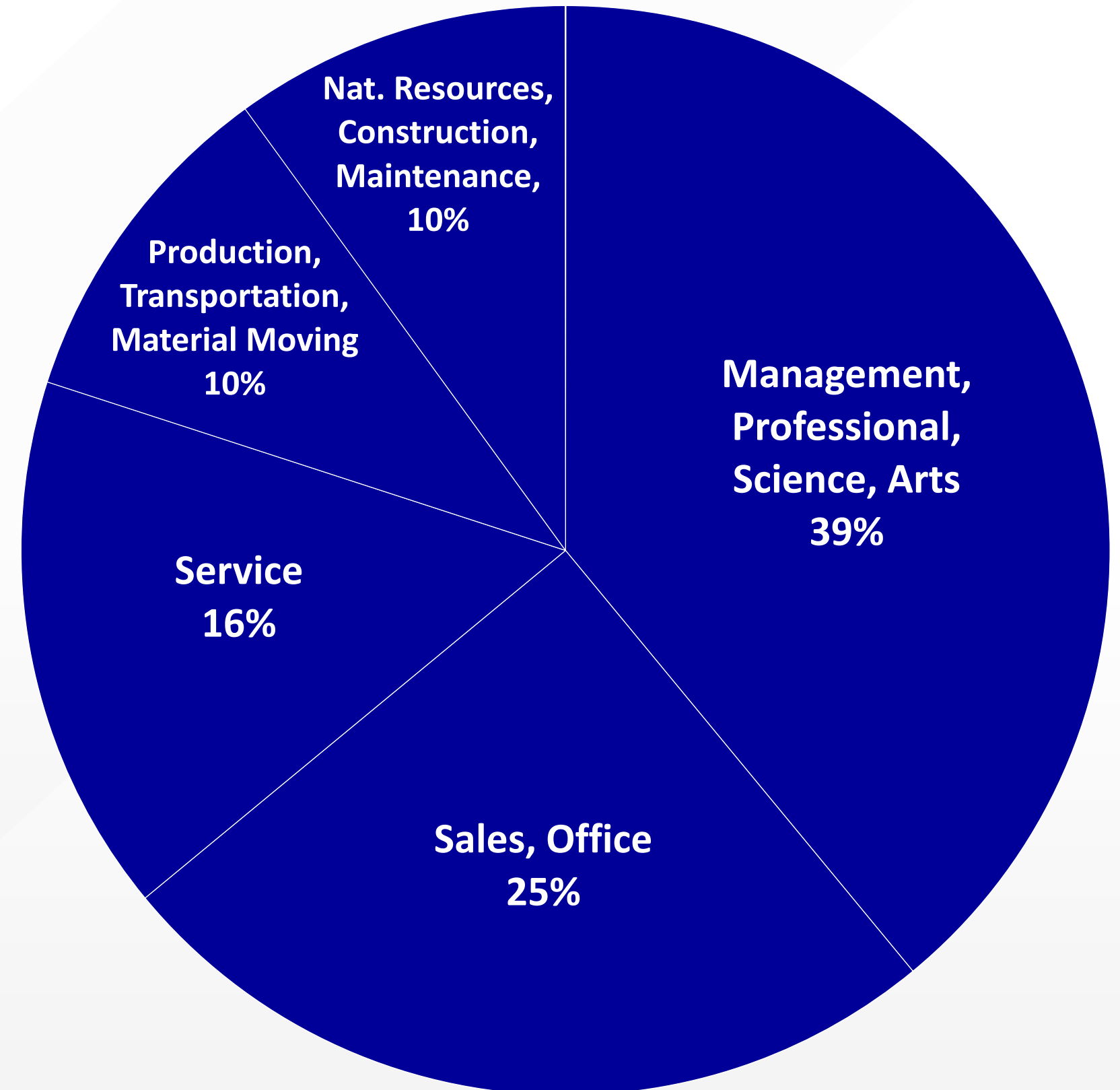


APRIL Y-O-Y
JOB GROWTH
OTHER TEXAS METROS

Dallas-Fort Worth	119,900
Houston	84,500
Austin	36,300
San Antonio	23,100

3.6 Million

DFW Region Labor Force





385,000+

Students enrolled in higher education across Texas

47,141

Number of Bachelors, Masters and PhD **degrees awarded** in 2016 by DFW-area colleges and universities

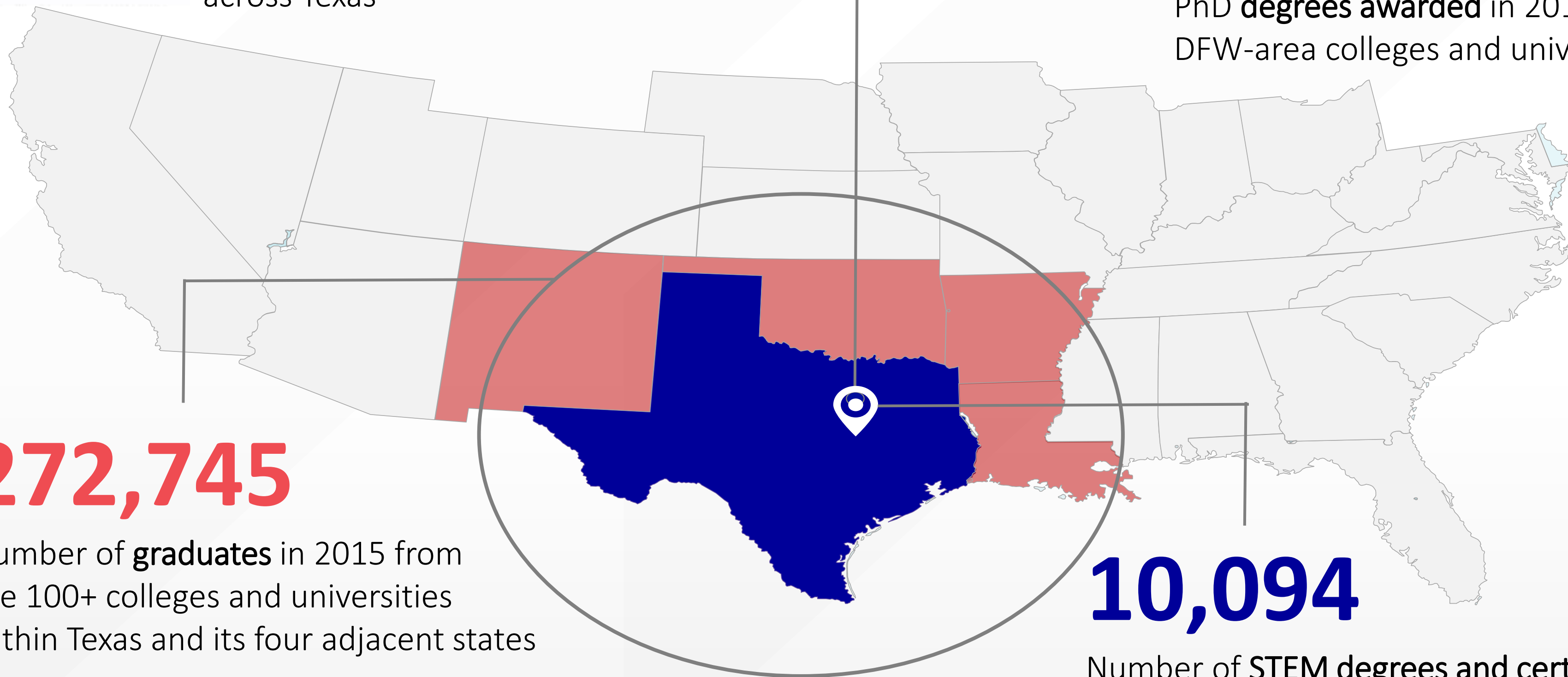
14

272,745

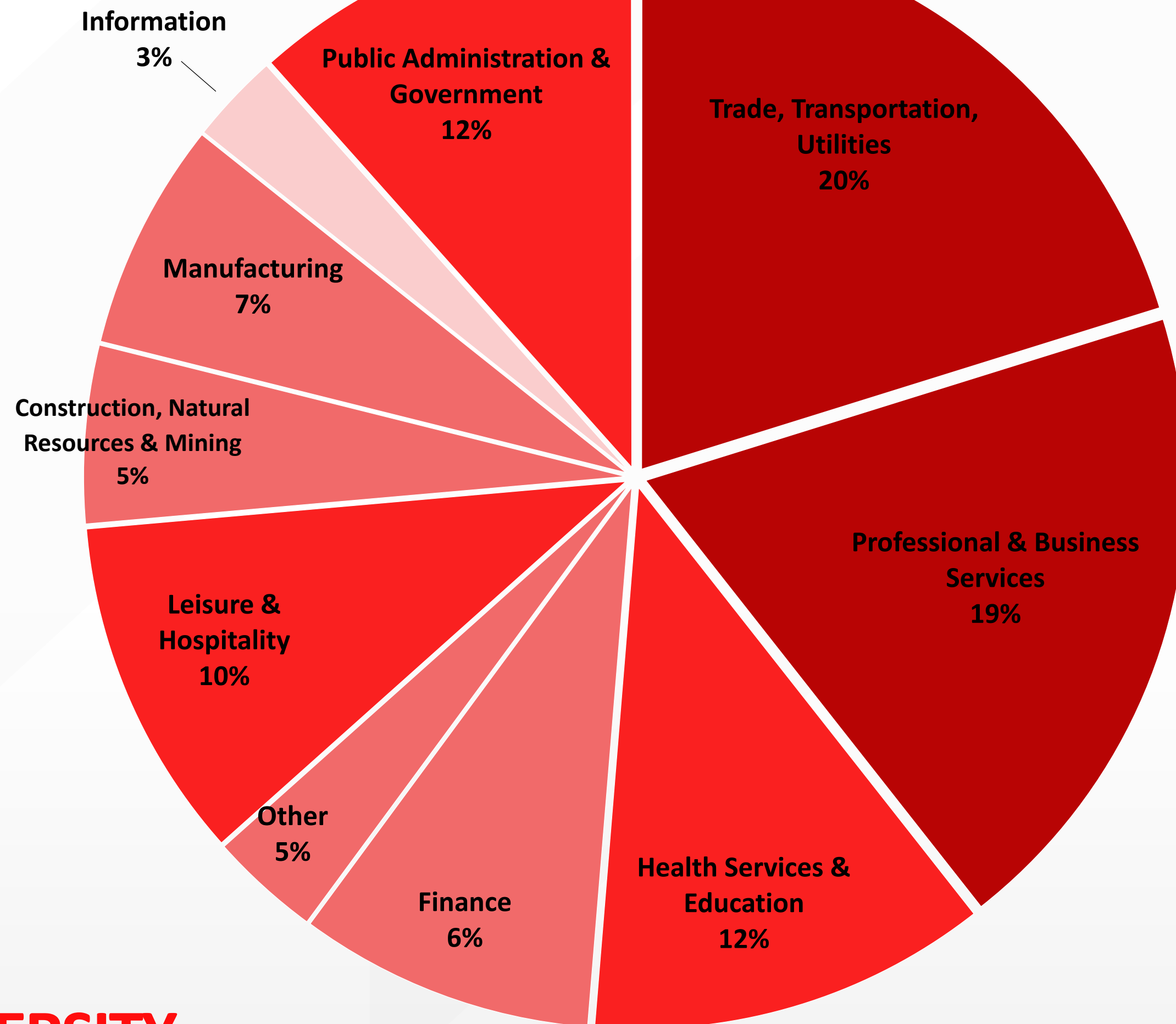
Number of **graduates** in 2015 from the 100+ colleges and universities within Texas and its four adjacent states

10,094

Number of **STEM degrees and certificates** awarded by DFW-area colleges and universities in 2016







DFW is recognized as a
Top 5 U.S. Metro
for companies in the following industries:

AEROSPACE (2nd)

AUTOMOTIVE (5th)

BUSINESS & FINANCE (4th)

ENERGY (4th)

FOOD & BEVERAGE (1st)

IT & COMMUNICATION (3rd)

LIFE SCIENCES (3rd)

MACHINERY & EQUIPMENT (3rd)

METALS (5th)

TRANSPORTATION & LOGISTICS (2nd)



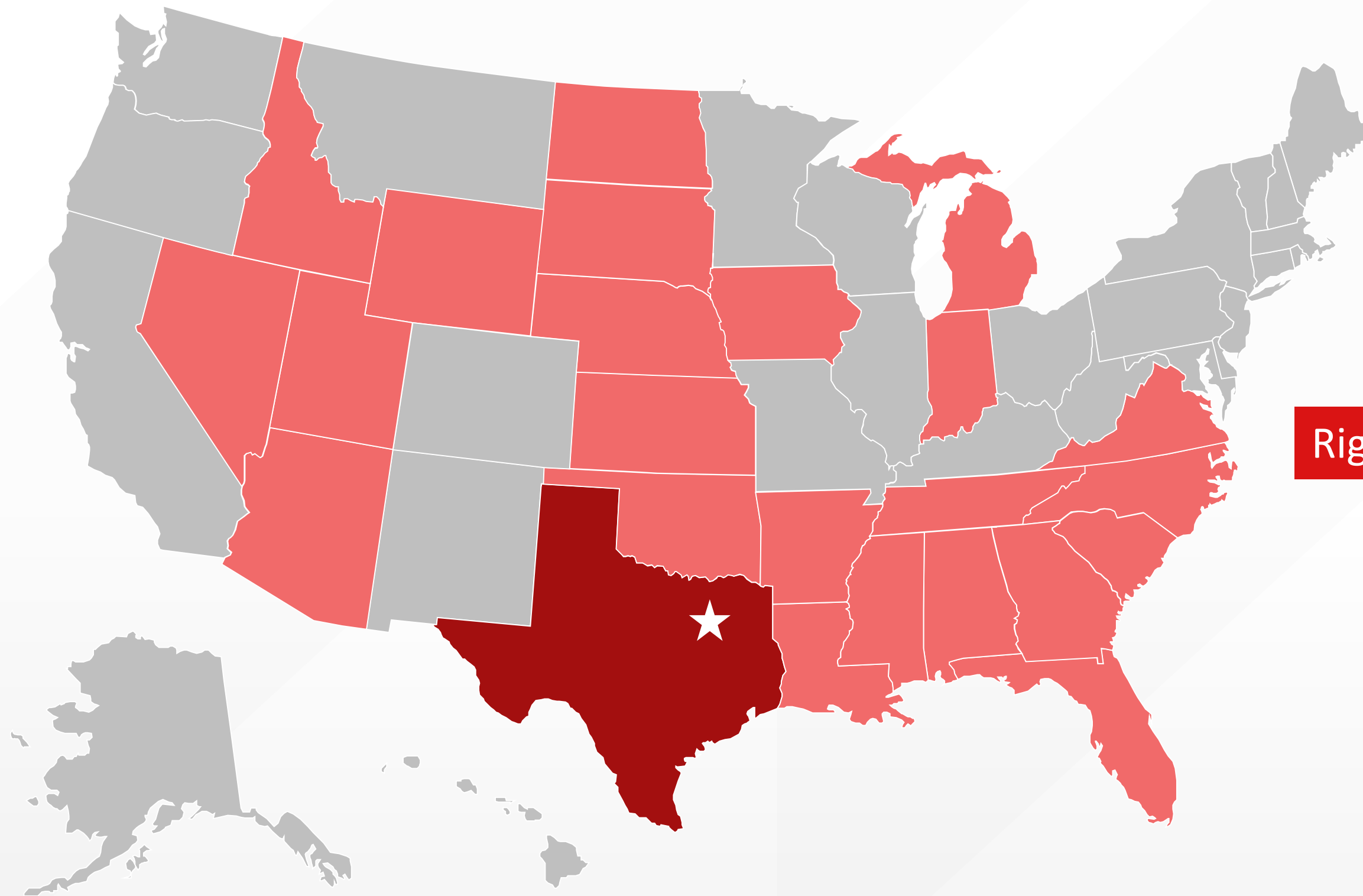
TEXAS AND **DFW** BUSINESS CLIMATE

18

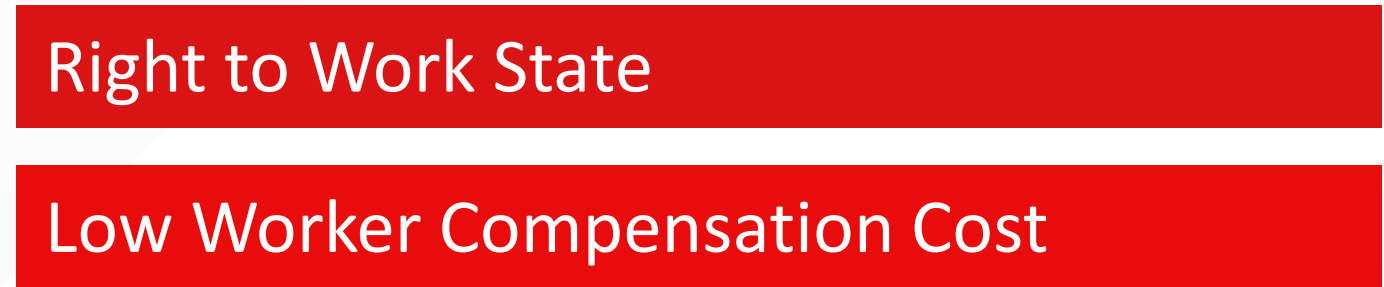


TEXAS AND DFW BUSINESS CLIMATE

19

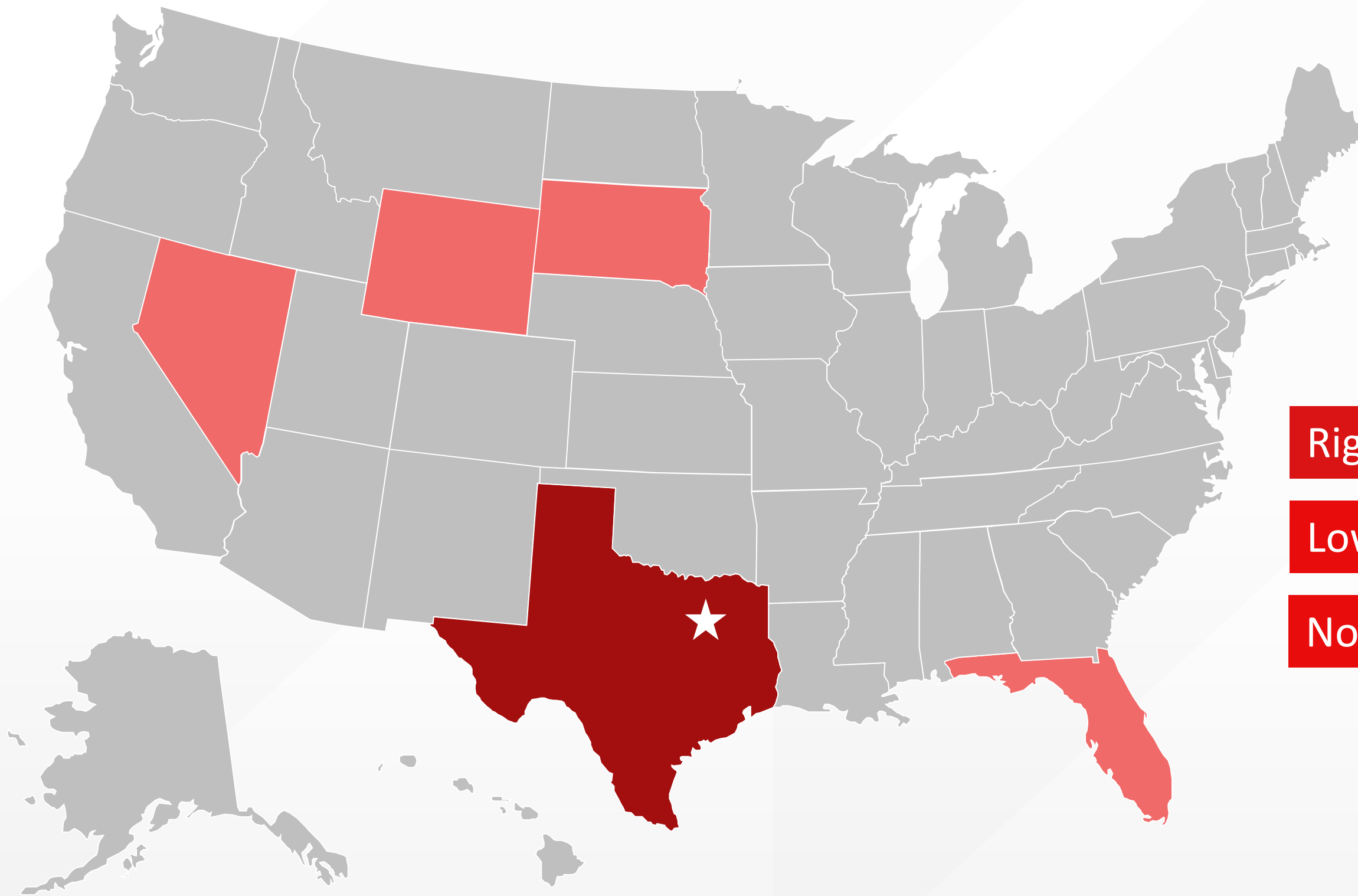


Right to Work State



TEXAS AND DFW BUSINESS CLIMATE

21



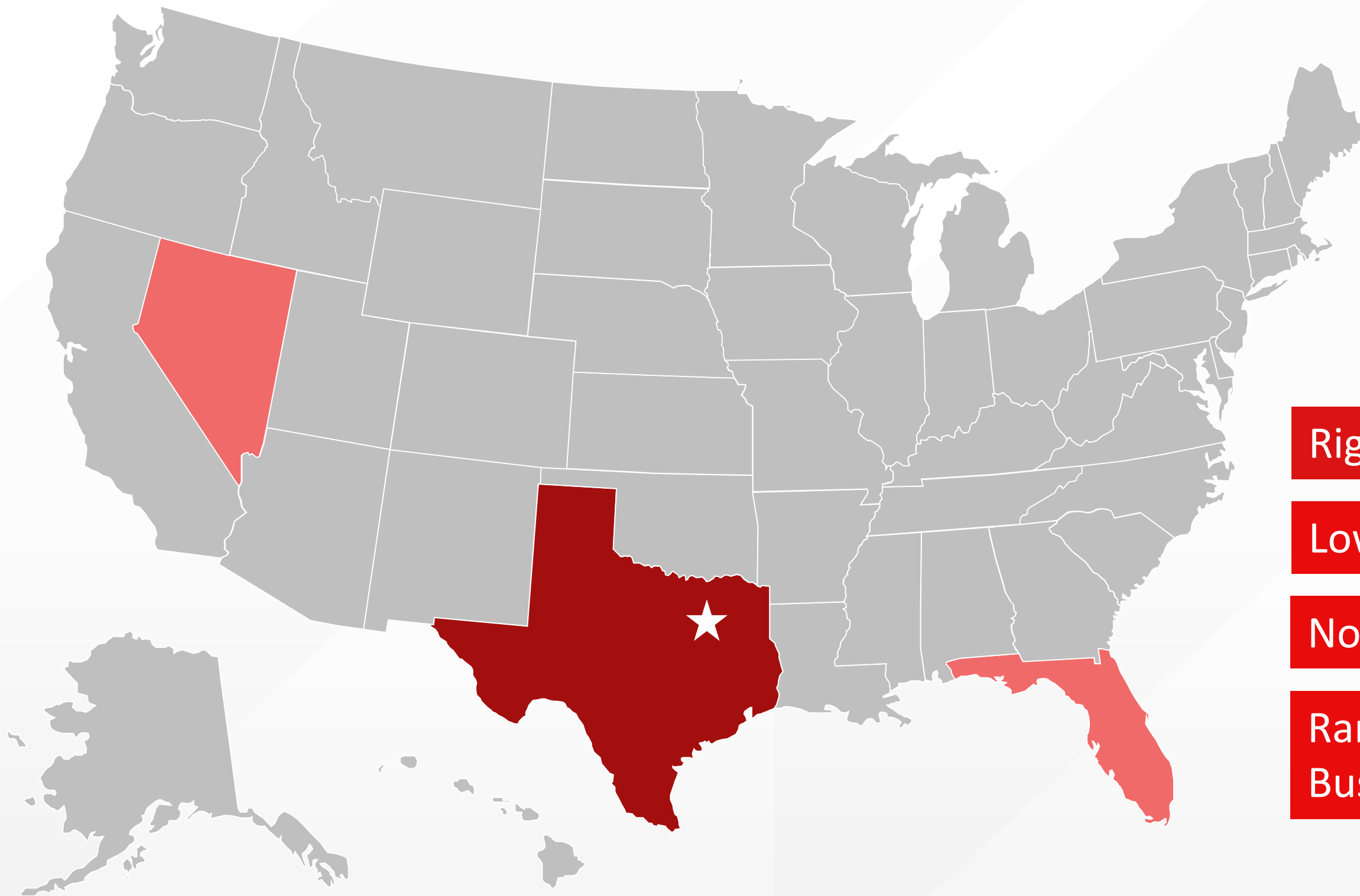
Right to Work State

Low Worker Compensation Cost

No State Income Tax

TEXAS AND DFW BUSINESS CLIMATE

22



Right to Work State

Low Worker Compensation Cost

No State Income Tax

Ranked by CEOs as a Top 10 State for Business

TEXAS AND DFW BUSINESS CLIMATE

23



Right to Work State

Low Worker Compensation Cost

No State Income Tax

Ranked by CEOs as a Top 10 State for Business

Central USA Location for One Day Access



DALLAS
FORT WORTH
INTERNATIONAL
AIRPORT

DIRECT FLIGHTS TO MAJOR WORLD CITIES

24

210

Non-Stop Destinations

182

Domestic Destinations

57

International Destinations

| GLOBAL ACCESS



DFW International Airport by the Numbers:

170,000+ daily passengers

165 gates

24-hour operations

7 runways

5 terminals

4 simultaneous landings

#1 largest carbon-neutral airport in North America

0 slot constraints

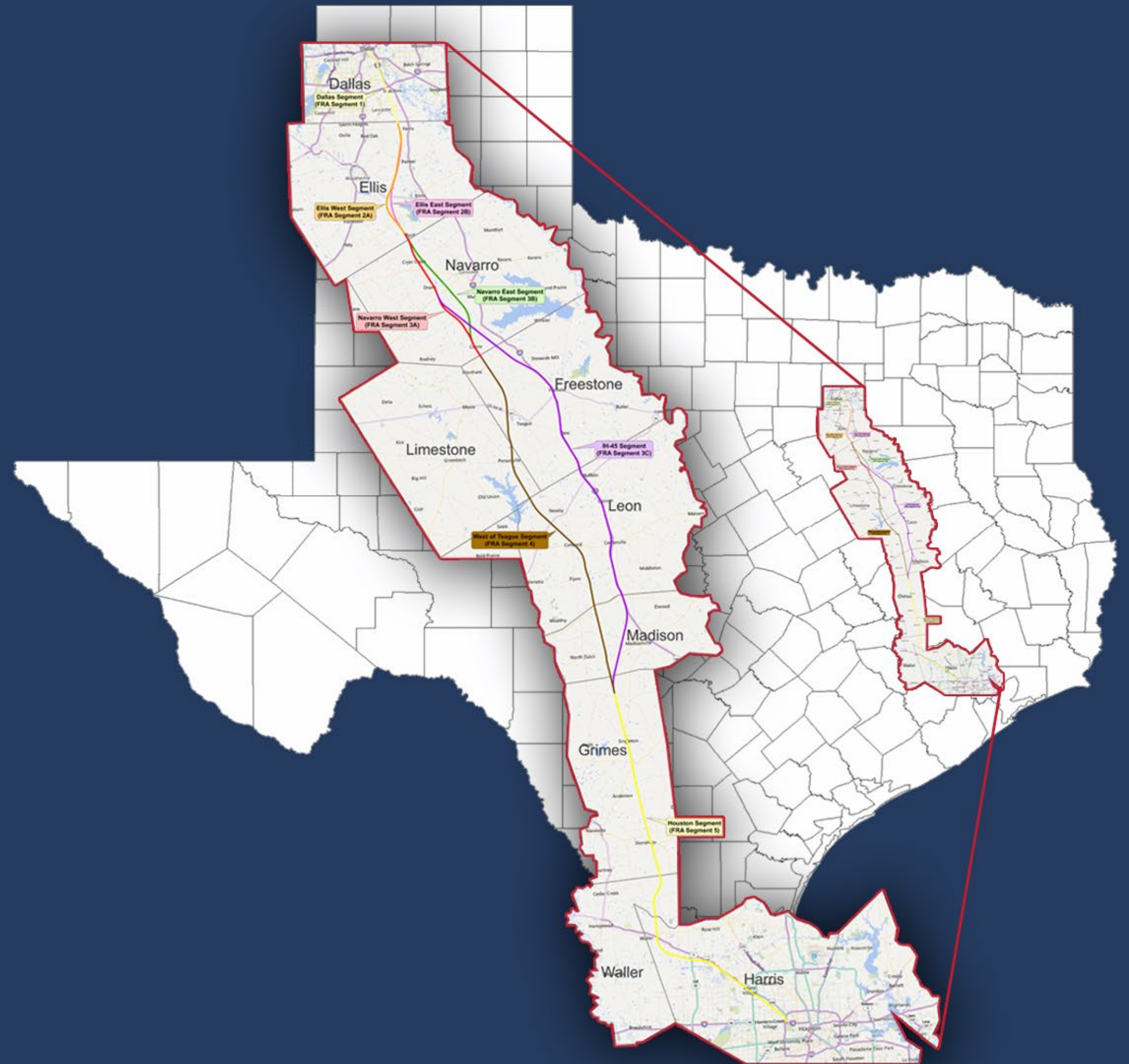
0 curfew hours

DOMESTIC ACCESS

Texas Central Railway is developing the nation's only high-speed rail line, connecting Dallas and Houston, the **4th** and **5th** largest economies and populations in the U.S.

Passengers will be able to travel between the two cities in approximately **90 minutes**

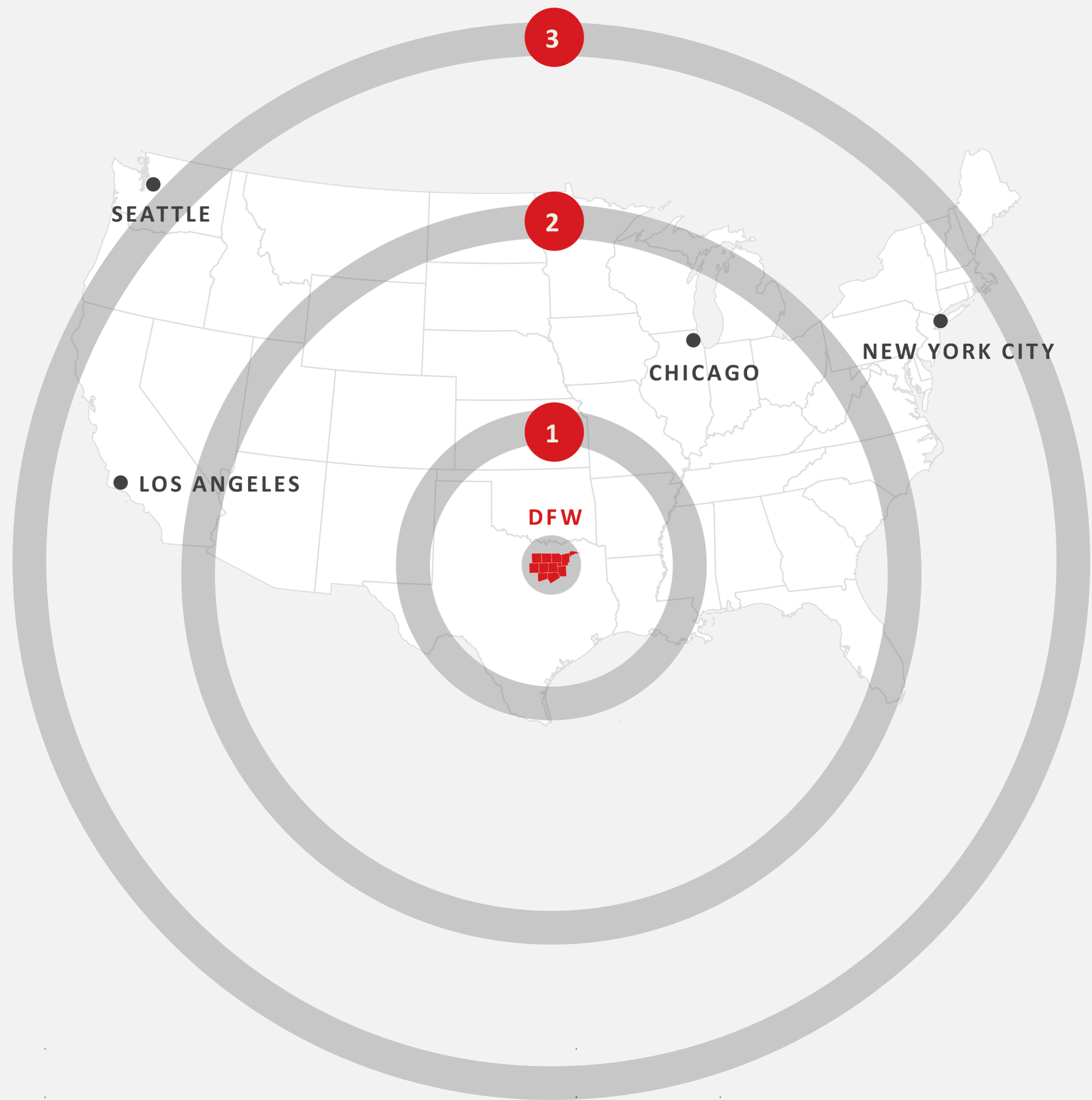
Estimated completion date would see service beginning in **2022**





DOMESTIC ACCESS

RING	HOURS	KILOMETERS	% POP. SERVED
1	10	966	16%
2	24	1,545	37%
3	48	2,887	93%





STRENGTH OF THE DFW ECONOMY

Gross Product in USD

Texas

\$1.62T

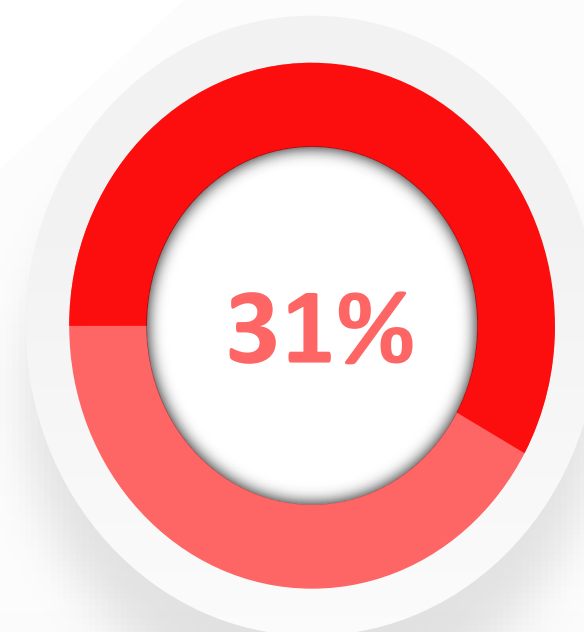
DFW

\$512B

(32% of state GDP)

- Russia
- Spain
- Mexico
- Netherlands
- Saudi Arabia
- Argentina
- Sweden
- Poland
- Belgium
- Austria
- UAE
- South Africa
- Singapore

DFW is the **largest** Texas region for



High Tech Jobs



Manufacturing Jobs

DFW is **#1** in the country for



Capital Investment
and Job Creation

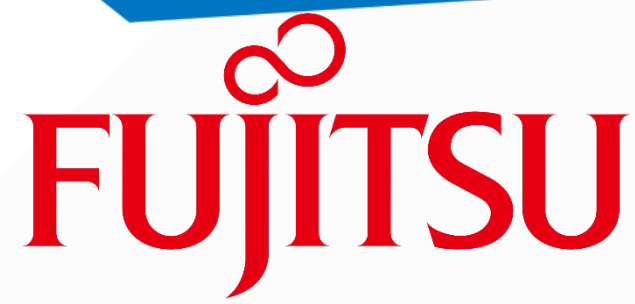


MSA Per
Capita GDP



New Home
Construction





DALLAS-FORT WORTH

IF DFW WERE A STATE



9TH IN GDP

8 NEW JERSEY | 10 NORTH CAROLINA

IF DFW WERE A COUNTRY



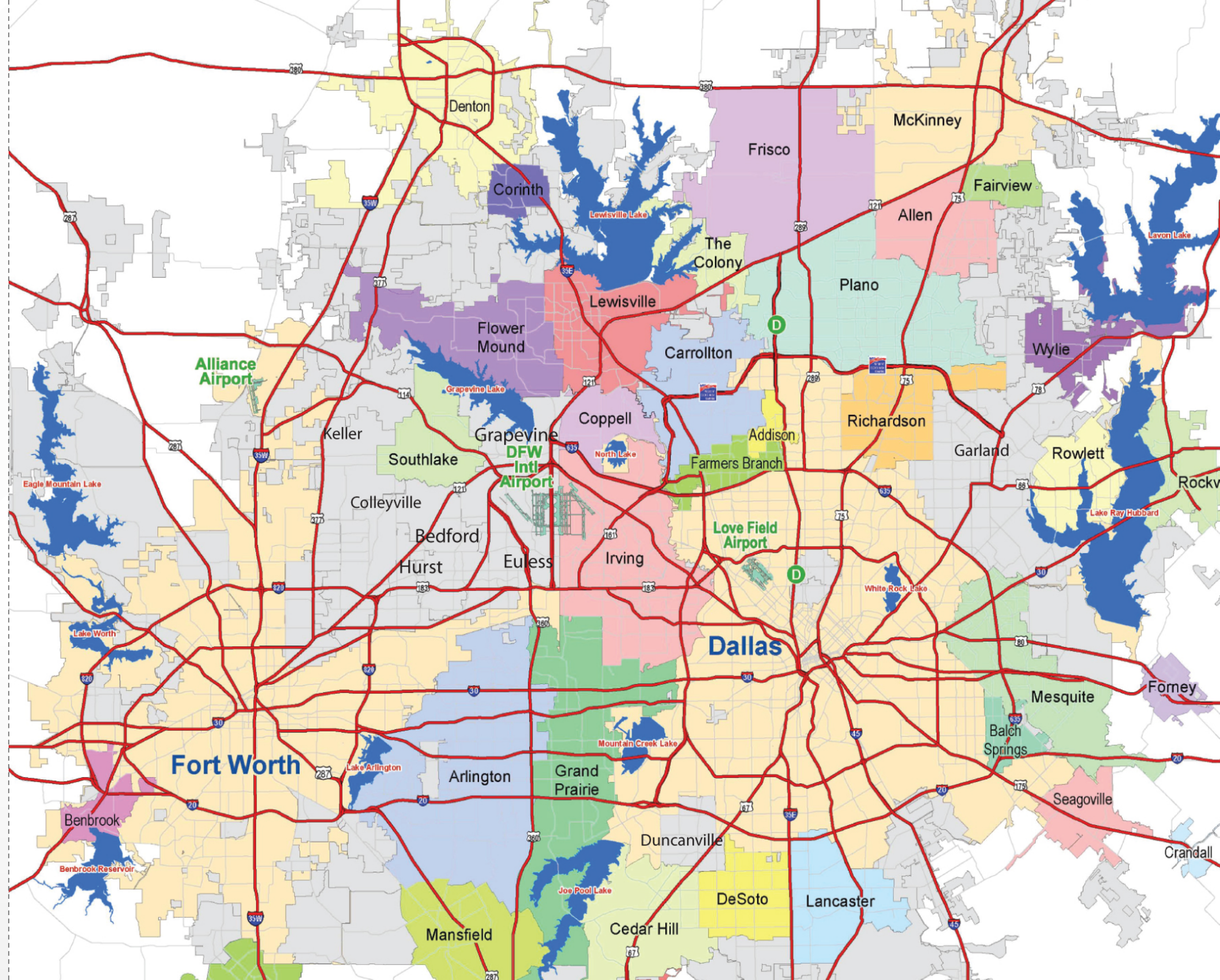
23RD IN GDP

22 SWEDEN | 24 NIGERIA



4TH LARGEST

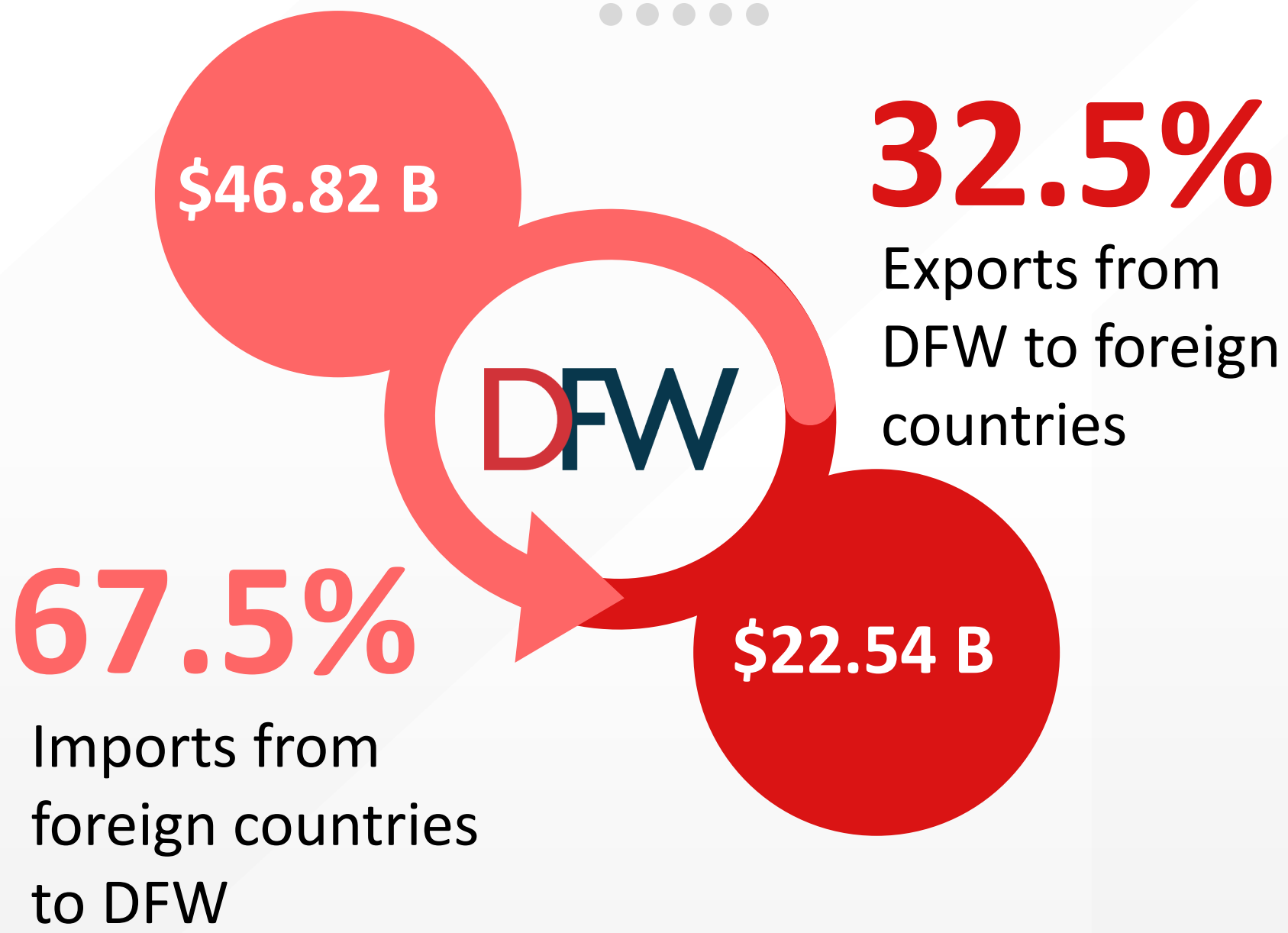
METROPOLITAN REGION IN THE USA





DFW AND INTERNATIONAL TRADE: \$69.37 BILLION

....



A GLOBAL TRADING CENTER

32

Top **Goods** Exported from DFW

Aircraft and Parts	\$7.3 billion
Semiconductors	\$2.9 billion
Communication Equipment	\$2.7 billion
Motor Vehicles	\$2.3 billion

Top **Services** Exported from DFW

Financial	\$2.2 billion
Air Transportation	\$1.7 billion
Freight	\$1.7 billion
Management	\$1.3 billion
Information Technology	\$1.2 billion



say *yes* to
Dallas

is the Dallas Regional Chamber's
TALENT ATTRACTION
campaign designed to help new
residents feel at-home in the
region by providing guides for
dining, sports, shopping,
outdoor entertainment, and art.

Visit sayyestodallas.com for more information about making the move to the Dallas Region!



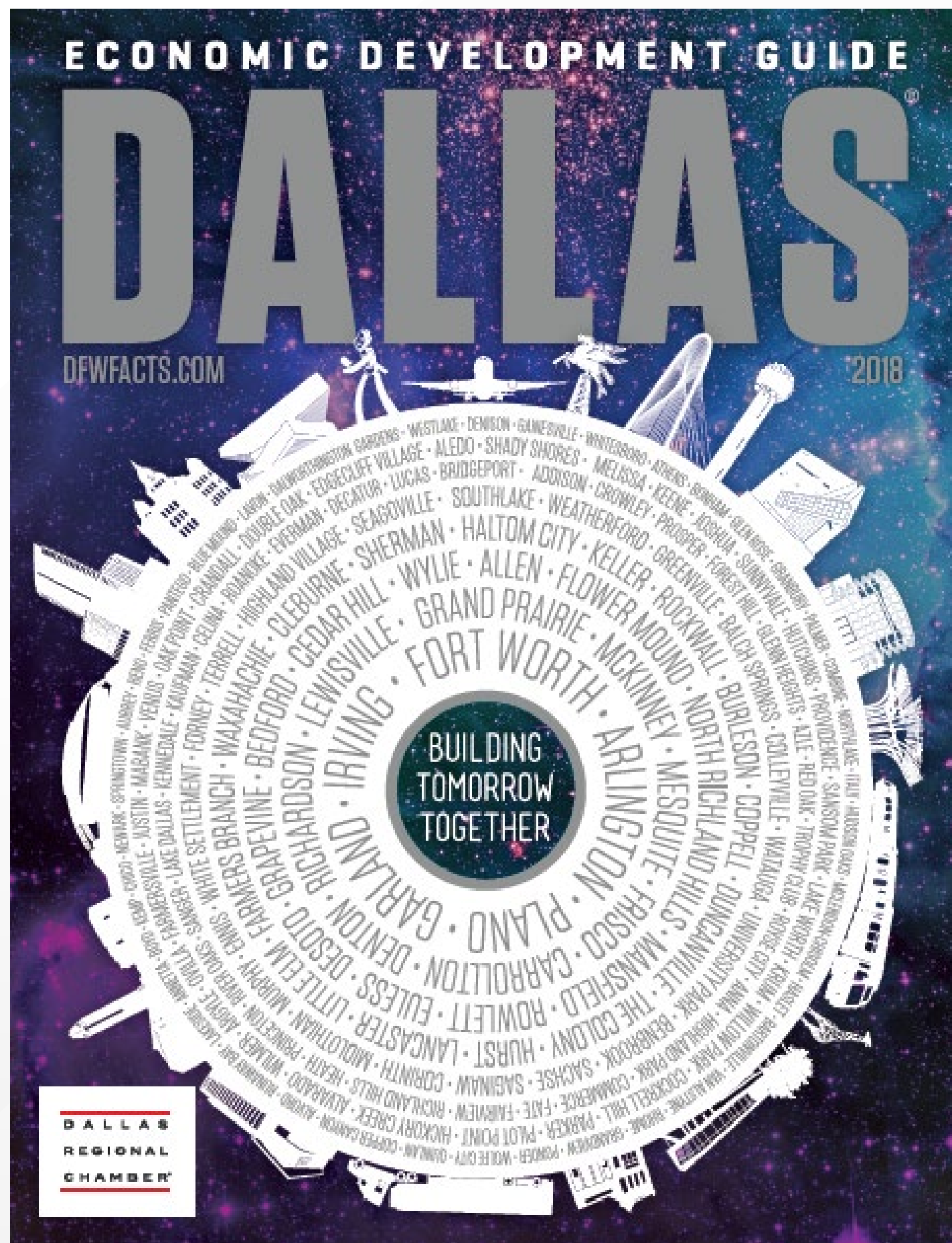
DALLAS INNOVATES

is the Dallas Regional Chamber's

INNOVATION

guide designed to help
entrepreneurs and investors
learn more about and connect
to the region's innovation
ecosystem.

Visit dallasinnovates.com for more information about
innovation in the Dallas Region!



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THE ECONOMIC DEVELOPMENT GUIDE – designed to serve as a comprehensive, objective overview of the Dallas Region, including in-depth and data-driven sections on the region’s business climate, population demographics, school districts, industry clusters, available taxes and incentives, and more.



Visit dallaschamberpublications.com to access full copies of our other publications, including:

THE RELOCATION GUIDE – designed to help new residents learn more about neighborhood, school, and lifestyle options in the region.

THE REAL ESTATE REVIEW – designed to inform people about finished, in-progress, and upcoming real estate development projects in the residential, commercial, and industrial fields.

Questions?

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Engagement*

+1 (214) 746-6750

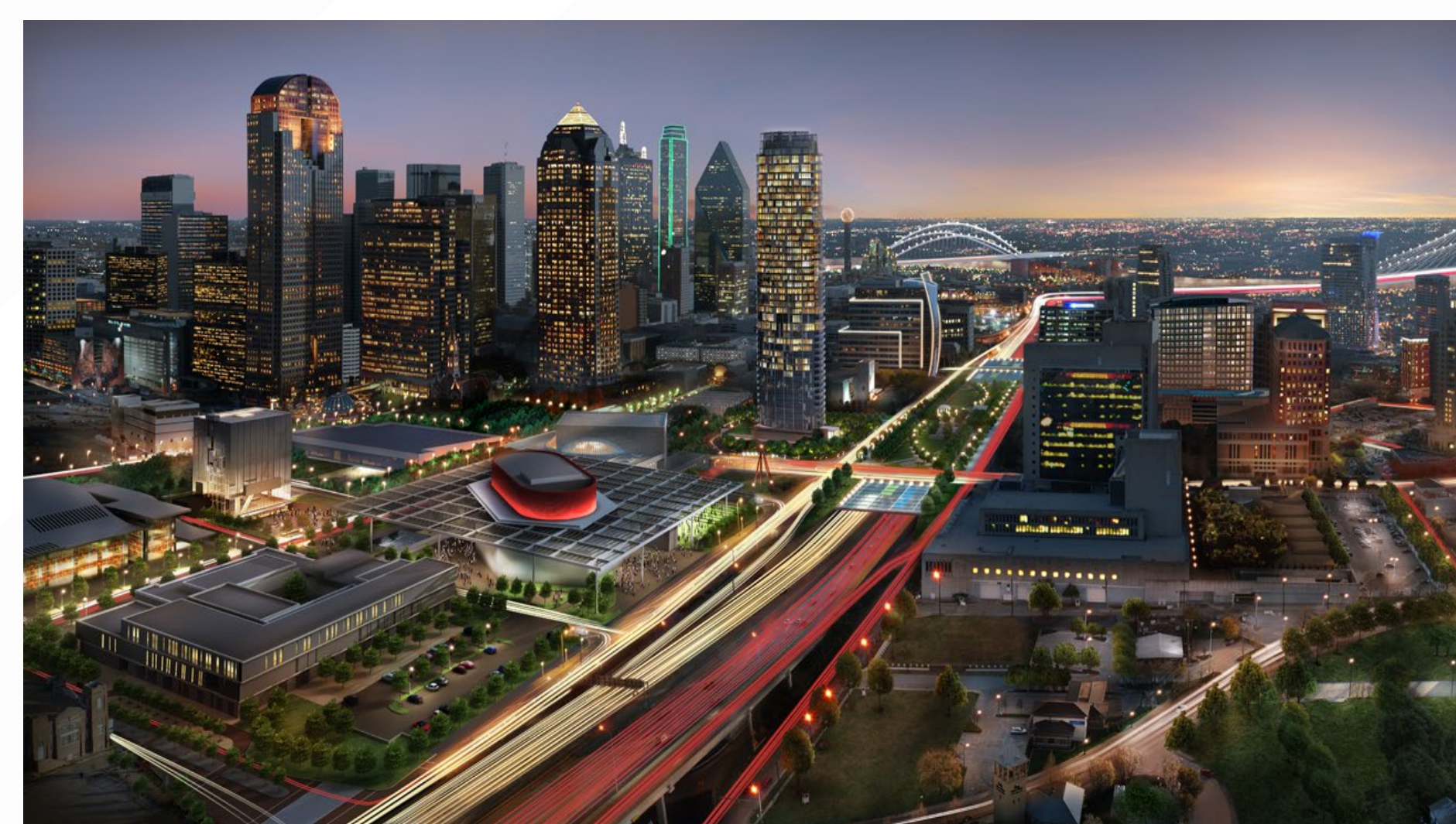
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DALLAS – FORT WORTH
WELCOMES
INTERNATIONAL
COMPANIES