

## Economic Forecast

Dallas-Fort Worth Economic Indicators			
Key Indicator	2009	2014	CAGR* 2009- 2014
Real Gross Product (2000 \$ billions)	\$320.69	\$404.18	4.7%
Population (millions)	6.4	7.2	2.4%
Wage & Salary Employment (millions)	3.06	3.46	2.5%
Real Personal Income (2000\$ billions) (by place of residence)	\$222.76	\$287.70	5.2%

Source: The Perryman Economic Short Term Outlook 2009-2014

\* Compound Annual Growth Rate

Texas Economic Indicators			
Key Indicator	2009	2014	CAGR* 2009- 2014
Real Gross Product (2000 \$ billions)	\$935.62	\$1,179.85	4.7%
Population (millions)	24.74	26.98	1.7%
Wage & Salary Employment (millions)	10.86	12.25	2.4%
Real Personal Income (2000\$ billions) (by place of residence)	\$764.58	\$984.10	5.2%

Source: The Perryman Economic Short Term Outlook 2009-2014

\* Compound Annual Growth Rate

United States Economic Indicators			
Key Indicator	2009	2014	CAGR* 2009 - 2014
Real Gross Product (2000 \$ billions)	\$11,232.78	\$13,256.37	3.4%
Population (million)	306.79	321.333	0.9%
Total Employment	131.94	141.38	1.4%
Real Personal Income (2000\$ billions) (by place of residence)	\$9,944.38	\$11,833.14	3.5%

Source: The Perryman Economic Short Term Outlook 2009-2014

\* Compound Annual Growth Rate

- ▶ The Dallas-Fort Worth region has a real Gross Area Product the equivalent of Indonesia or many small European countries. (Perryman Group, United Nations)
- ▶ Our projected five year growth rate of 4.1% will outpace the United States and many metropolitan areas. (The Perryman Group)
- ▶ Dallas-Fort Worth produces 34% of all the goods and services in Texas while encompassing over 25% of all residents. (Perryman Group, 2009)
- ▶ The region is projected to capture 35% of the population and 28% of job growth in Texas over the next five years. (Perryman Group, 2009)